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*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

JAMES DONDERO, NANCY DONDERO, AND THE  
DUGABOY INVESTMENT TRUST,

Defendants.

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Adv. Proc. No. 21-03003-sgj

Case No. 3:21-cv-00881-X

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.,

Defendant.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

NEXPOINT ADVISORS, L.P., JAMES  
DONDERO, NANCY DONDERO, AND  
THE DUGABOY INVESTMENT TRUST,

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT  
SERVICES, INC., JAMES DONDERO,  
NANCY DONDERO, AND THE DUGABOY  
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-00881-X

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HCRE PARTNERS, LLC (n/k/a NexPoint Real Estate Partners, LLC), JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,

Defendants.

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Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-00881-X

**DECLARATION OF DAVID KLOS IN SUPPORT OF HIGHLAND CAPITAL  
MANAGEMENT L.P.'S PROPOSED FORM OF JUDGMENT**

I, David Klos, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

1. I am the Chief Financial Officer (“CFO”) of the reorganized Highland Capital Management, L.P. (“Highland”), and I submit this Declaration in support of *Highland Capital Management, L.P.’s Proposed Form of Judgment* (the “Proposed Judgment”). I have personal knowledge of the work and arithmetic calculations described below.

2. I joined Highland in 2009 and served as Controller from 2017 to 2020 and Chief Accounting Officer from 2020 to February 2021. At all relevant times, I reported to Frank Waterhouse until he left the company in February 2021. I was appointed CFO in March 2021 following confirmation of Highland's Plan.<sup>1</sup>

3. I understand that on July 19, 2022, the Bankruptcy Court rendered a *Report and Recommendation to District Court: Court Should Grant Plaintiff's Motion for Partial*

<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed in *Highland Capital Management, L.P.’s Amended Memorandum of Law in Support of Motion for Partial Summary Judgment* filed in Adv. Pro. No. 21-03003 at Docket No. 137; Adv. Pro. No. 21-03004 at Docket No. 95; Adv. Pro. No. 21-03005 at Docket No. 136; Adv. Pro. No. 21-03006 at Docket No. 133; and Adv. Pro. No. 21-03007 at Docket No. 128 (the “Motion”).

*Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions* (the “R&R”),<sup>2</sup> and that in the R&R, the Court directed Highland to “submit a form of Judgment applicable to each Note Maker Defendant that calculates proper amounts due pursuant to th[e] Report and Recommendation, including interest accrued to date (and continuing per diem), as well as attorneys’ fees incurred.” R&R at 44-45.

4. As set forth below, and in accordance with the Court’s direction in the R&R, I and others working at my direction have calculated the proper amounts due under each of the sixteen (16) Notes at issue, including (a) unpaid principal and interest due as of August 8, 2022, and (b) the applicable per diem rate of interest at different points in time.

#### **A. SUMMARY OF PRINCIPAL AND INTERST DUE AS OF AUGUST 8, 2022**

5. Attached as **Exhibit A** is a summary of the amount of principal and unpaid interest due and owing to Highland as of August 8, 2022, on each Note.

6. **Exhibit A** sets forth (a) an informal name identifier for each Note; (b) the original date of each Note (which is the same day that each Obligor borrowed the principal amount of each Note from Highland); (c) the amount of principal and unpaid interest due and owing as of December 17, 2021 (the date of the calculations used for the Motion), under each Note; (d) the amount of principal and unpaid interest due and owing as of August 8, 2022, under each Note; (e) the amount of interest accruing per day as of August 8, 2022, under each Note (*i.e.*, the “per diem” interest); (f) the future date upon which the per diem interest will change (see further discussion

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<sup>2</sup> Identical copies of the R&R were filed in Adv. Pro. No. 21-03003 at Docket No. 191; Adv. Pro. No. 21-03004 at Docket No. 163; Adv. Pro. No. 21-03005 at Docket No. 207; Adv. Pro. No. 21-03006 at Docket No. 213; and Adv. Pro. No. 21-03007 at Docket No. 208.

below); and (g) the amount of interest accruing on each Note per day upon the next date that interest is capitalized into principal.

7. As shown on **Exhibit A**, the aggregate principal and interest due and owing as of August 8, 2022 is **\$59,533,057.65**, with per diem interest of **\$8,049.17** as of the same date.<sup>3</sup>

**B. METHODOLOGY FOR CALCULATING PRINCIPAL AND INTEREST DUE**

8. In the ordinary course of business, accounting personnel at Highland working under my direction maintain a schedule of promissory notes issued in exchange for loans made by Highland, including the Notes at issue in these cases (the “Note Schedule”). The Note Schedule is updated monthly to calculate interest due under outstanding promissory notes (again, including each of the Notes at issue) and reconciled to Highland’s general ledger.

9. Using the Note Schedule as applicable to each Note, interest was calculated through August 8, 2022, based on actual days elapsed at the applicable interest rate for each note, based on a 365-day year. Certain Obligors made payments under certain of their respective Notes between December 17, 2021 and December 31, 2021 (the “Subsequent Payments”). In accordance with the terms of each Note, the Subsequent Payments were applied first to outstanding interest as of December 31, 2021, and then to principal to the extent the amount of any Subsequent Payment exceeded the outstanding unpaid interest as of December 31, 2021. In other words, the Subsequent Payments reduced the total principal and accrued but unpaid interest that otherwise would have been outstanding.

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<sup>3</sup> For the avoidance of doubt, this amount does not include amounts due and owing by HCMFA under two additional notes issued by HCMFA in February 26, 2014 and February 26, 2016, respectively, which are the subject of a separate collection action commenced by Highland against HCMFA. *See* Adv. Proc. 21-03082-sgj.

10. To calculate a per diem interest amount for each of the Notes, the outstanding principal balance of each Note as of August 8, 2022, was multiplied by the stated interest rate for that Note and then divided by 365 to determine a per diem amount.

11. Additionally, and in accordance with the terms of each Note, accrued and unpaid interest is capitalized on the anniversary of the original date of the applicable Note (for example, for a Note dated May 31, 2017, unpaid and outstanding interest is added to the outstanding principal balance on May 31 each year, and outstanding interest is reduced to zero). On these anniversary dates, the per diem amount increases because the outstanding principal amount has increased (in other words, interest is compounding annually).

12. Accordingly, in addition to providing the per diem amount for each of the Notes as of August 8, 2022, an additional calculation has been included to denote (a) the next date after August 8, 2022, that interest will be capitalized and (b) the new per diem amount from that date until the next anniversary of the original date of the Note.<sup>4</sup> The calculation of the new per diem amount is identical to the calculation of the current per diem amount, except that rather than using the outstanding principal balance as of August 8, 2022, it uses the outstanding principal balance as of the next date that outstanding interest is scheduled to be capitalized into the principal balance.

**C. CALCULATION OF PRINCIPAL AND INTEREST DUE UNDER EACH NOTE AS OF AUGUST 8, 2022, AND THE APPLICABLE PER DIEM RATES THEREAFTER**

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<sup>4</sup> These calculations assume that none of the Obligors will make any further Subsequent Payments under any of the Notes until any judgment that may be entered is satisfied.

13. Following the methodology described above, attached as **Exhibit B** is a spreadsheet showing that Mr. James Dondero (“Dondero”) will owe Highland **\$3,873,613.93** in accrued but unpaid principal and interest due under the First Dondero Note (issued on February 2, 2018) as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First Dondero Note at the rate of **\$278.50** per day and will increase to **\$285.91** per day on **February 2, 2023**.

14. Following the methodology described above, attached as **Exhibit C** is a spreadsheet showing that Mr. Dondero will owe Highland **\$2,778,356.23** in accrued but unpaid principal and interest due under the Second Dondero Note (issued on August 1, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second Dondero Note at the rate of **\$224.43** per day and will increase to **\$231.05** per day on **August 1, 2023**.

15. Following the methodology described above, attached as **Exhibit D** is a spreadsheet showing that Mr. Dondero will owe Highland **\$2,778,339.88** in accrued but unpaid principal and interest due under the Third Dondero Note (issued on August 13, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Third Dondero Note at the rate of **\$218.20** per day and will increase to **\$224.64** per day on **August 13, 2022**.

16. Following the methodology described above, attached as **Exhibit E** is a spreadsheet showing that HCMFA will owe Highland **\$2,552,628.61** in accrued but unpaid principal and interest due under the First HCMFA Note (issued on May 2, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022,

interest will continue to accrue on the First HCMFA Note at the rate of **\$166.08** per day and will increase to **\$170.05** per day on **May 2, 2023**.

17. Following the methodology described above, attached as **Exhibit F** is a spreadsheet showing that HCMFA will owe Highland **\$5,317,989.86** in accrued but unpaid principal and interest due under the Second HCMFA Note (issued on May 3, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCMFA Note at the rate of **\$346.02** per day and will increase to **\$354.29** per day on **May 3, 2023**.

18. Following the methodology described above, attached as **Exhibit G** is a spreadsheet showing that HCMS will owe Highland **\$166,196.60** in accrued but unpaid principal and interest due under the First HCMS Demand Note (issued on March 28, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First HCMS Demand Note at the rate of **\$12.98** per day and will increase to **\$13.35** per day on **March 28, 2023**.

19. Following the methodology described above, attached as **Exhibit H** is a spreadsheet showing that HCMS will owe Highland **\$222,917.23** in accrued but unpaid principal and interest due under the Second HCMS Demand Note (issued on June 25, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCMS Demand Note at the rate of **\$18.56** per day and will increase to **\$19.13** per day on **June 25, 2023**.

20. Following the methodology described above, attached as **Exhibit I** is a spreadsheet showing that HCMS will owe Highland **\$425,435.63** in accrued but unpaid principal and interest due under the Third HCMS Demand Note (issued on May 29, 2019), as of August 8,



2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue under the Third HCMS Demand Note at the rate of **\$27.73** per day and will increase to **\$28.39** per day on **May 29, 2023**.

21. Following the methodology described above, attached as **Exhibit J** is a spreadsheet showing that HCMS will owe Highland **\$159,454.92** in accrued but unpaid principal and interest due under the Fourth HCMS Demand Note (issued on June 26, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Fourth HCMS Demand Note at the rate of **\$10.32** per day and will increase to **\$10.57** per day on **June 26, 2023**.

22. Following the methodology described above, attached as **Exhibit K** is a spreadsheet showing that HCMS will owe Highland **\$6,071,718.32** in accrued but unpaid principal and interest due under the HCMS Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the HCMS Term Note at the rate of **\$455.09** per day and will increase to **\$467.61** per day on **May 31, 2023**.

23. Following the methodology described above, attached as **Exhibit L** is a spreadsheet showing that HCRE will owe Highland **\$195,476.70** in accrued but unpaid principal and interest due under the First HCRE Demand Note (issued on November 27, 2013), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First HCRE Demand Note at the rate of **\$40.58** per day and will increase to **\$43.83** per day on **November 27, 2022**.

24. Following the methodology described above, attached as **Exhibit M** is a spreadsheet showing that HCRE will owe Highland **\$3,551,285.37** in accrued but unpaid principal

and interest due under the Second HCRE Demand Note (issued on October 12, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCRE Demand Note at the rate of **\$730.34** per day and will increase to **\$788.77** per day on **October 12, 2022**.

25. Following the methodology described above, attached as **Exhibit N** is a spreadsheet showing that HCRE will owe Highland **\$986,472.32** in accrued but unpaid principal and interest due under the Third HCRE Demand Note (issued on October 15, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Third HCRE Demand Note at the rate of **\$203.00** per day and will increase to **\$219.24** per day on **October 15, 2022**.

26. Following the methodology described above, attached as **Exhibit O** is a spreadsheet showing that HCRE will owe Highland **\$866,600.77** in accrued but unpaid principal and interest due under the Fourth HCRE Demand Note (issued on September 25, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue under the Fourth HCRE Demand Note at the rate of **\$177.60** per day and will increase to **\$191.81** per day on **September 25, 2022**.

27. Following the methodology described above, attached as **Exhibit P** is a spreadsheet showing that HCRE will owe Highland **\$6,196,688.51** in accrued but unpaid principal and interest due under the HCRE Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the HCRE Term Note at the rate of **\$1,337.94** per day and will increase to **\$1,444.98** per day on **May 31, 2023**.

28. Following the methodology described above, attached as **Exhibit Q** is a spreadsheet showing that NexPoint will owe Highland **\$23,389,882.79** in accrued but unpaid principal and interest due under the NexPoint Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the NexPoint Term Note at the rate of **\$3,801.79** per day and will increase to **\$4,029.90** per day on **May 31, 2023**.

29. I declare under penalty of perjury that the forgoing is true and correct.

Dated: August 5, 2022

/s/ David Klos

David Klos

## **EXHIBIT A**

**Summary\*****Principal and interest due on various notes as of specific dates, along with per diem amounts and the dates of changes in per diem**

	Original Date of Note	As of December 17, 2021	As of August 8, 2022	Per Diem as of August 8, 2022	Next date of change in per diem (from capitalization of interest)	Per Diem for next year following date of change in per diem
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**Dondero**

Dondero #4	2/2/2018	3,808,783.89	3,873,613.93	\$ 278.50	2/2/2023	\$ 285.91
Dondero #5	8/1/2018	2,727,300.55	2,778,356.23	\$ 224.43	8/1/2023	\$ 231.05
Dondero #6	8/13/2018	2,727,280.61	2,778,339.88	\$ 218.20	8/13/2022	\$ 224.64

<b>Dondero Total</b>		\$ 9,263,365.05	<b>\$ 9,430,310.03</b>	<b>\$ 721.13</b>		
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Per R&amp;R \$ 9,263,365.05

Difference -

**Highland Capital Management Fund Advisors, LP (HCMFA)**

HCMFA #6	5/2/2019	2,553,982.49	2,552,628.61	\$ 166.08	5/2/2023	\$ 170.05
HCMFA #7	5/3/2019	5,320,453.60	5,317,989.86	\$ 346.02	5/3/2023	\$ 354.29

<b>HCMFA Total**</b>		\$ 7,874,436.09	<b>\$ 7,870,618.47</b>	<b>\$ 512.10</b>		
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Per R&amp;R \$ 7,874,436.09

Difference -

**HCM Services, Inc. (Demand only)**

HCMSI #46	3/26/2018	166,777.82	166,196.60	\$ 12.98	3/26/2023	\$ 13.35
HCMSI #47	6/25/2018	222,082.34	222,917.23	\$ 18.56	6/25/2023	\$ 19.13
HCMSI #48	5/29/2019	424,922.32	425,435.63	\$ 27.73	5/29/2023	\$ 28.39
HCMSI #49	6/26/2019	158,980.33	159,454.92	\$ 10.32	6/26/2023	\$ 10.57

<b>HCM Services Demand Total**</b>		\$ 972,762.81	<b>\$ 974,004.37</b>	<b>\$ 69.59</b>		
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Per R&amp;R \$ 972,762.81

Difference -

**HCM Services, Inc. (Term only)**

<b>HCMSI Term**</b>	5/31/2017	\$ 6,748,456.31	<b>\$ 6,071,718.32</b>	<b>\$ 455.09</b>	5/31/2023	\$ 467.61
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Per R&amp;R \$ 6,748,456.31

Difference -

**HCRE (Demand only)**

HCRE #9	11/27/2013	185,979.85	195,476.70	\$ 40.58	11/27/2022	\$ 43.83
HCRE #10	10/12/2017	3,380,385.47	3,551,285.37	\$ 730.34	10/12/2022	\$ 788.77
HCRE #11	10/15/2018	938,970.62	986,472.32	\$ 203.00	10/15/2022	\$ 219.24
HCRE #12	9/25/2019	825,042.29	866,600.77	\$ 177.60	9/25/2022	\$ 191.81

<b>HCRE Demand Total</b>		\$ 5,330,378.23	<b>\$ 5,599,835.16</b>	<b>\$ 1,151.53</b>		
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Per R&amp;R \$ 5,330,378.23

Difference -

**HCRE (Term only)**

<b>HCRE Term</b>	5/31/2017	\$ 5,899,962.22	<b>\$ 6,196,688.51</b>	<b>\$ 1,337.94</b>	5/31/2023	\$ 1,444.98
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Per R&amp;R \$ 5,899,962.22

Difference -

**NexPoint Advisors, LP**

<b>NexPoint Term**</b>	5/31/2017	\$ 24,383,877.27	<b>\$ 23,389,882.79</b>	<b>\$ 3,801.79</b>	5/31/2023	\$ 4,029.90
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Per R&amp;R \$ 24,383,877.27

Difference -

<b>Grand Total from Summary Judgment</b>		<b>\$ 59,533,057.65</b>	<b>\$ 8,049.17</b>	Per diem	\$ 8,523.50	Future per diem, post-PIK
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\* Not included above are collection of costs of recovery and attorneys' fees

\*\* Note that one or more payments made between December 17, 2021 and August 8, 2022 has been applied to outstanding principal and/or interest.

The balances as of August 8, 2022 reflect the application of such payment(s).

## **EXHIBIT B**

Dondero #4

Closing Date 2/2/2018  
 Total Commitment \$ 3,825,000  
 Rate 2.660%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
2/2/2018						3,825,000.00		
2/28/2018	7,247.59		7,247.59	3,825,000.00		3,825,000.00		
3/31/2018	8,641.36		15,888.95	3,825,000.00		3,825,000.00		
4/30/2018	8,362.60		24,251.55	3,825,000.00		3,825,000.00		
5/31/2018	8,641.36		32,892.90	3,825,000.00		3,825,000.00		
6/30/2018	8,362.60		41,255.51	3,825,000.00		3,825,000.00		
7/31/2018	8,641.36		49,896.86	3,825,000.00		3,825,000.00		
8/31/2018	8,641.36		58,538.22	3,825,000.00		3,825,000.00		
9/30/2018	8,362.60		66,900.82	3,825,000.00		3,825,000.00		
10/31/2018	8,641.36		75,542.18	3,825,000.00		3,825,000.00		
11/30/2018	8,362.60		83,904.78	3,825,000.00		3,825,000.00		
12/31/2018	8,641.36		92,546.14	3,825,000.00		3,825,000.00		
1/31/2019	8,641.36		101,187.49	3,825,000.00		3,825,000.00		
2/2/2019	557.51	(101,745.00)	-	3,825,000.00	101,745.00	3,926,745.00	-	*Annual Compound Interest
2/28/2019	7,440.37		7,440.37	3,926,745.00		3,926,745.00		
3/31/2019	8,871.22		16,311.59	3,926,745.00		3,926,745.00		
4/30/2019	8,585.05		24,896.64	3,926,745.00		3,926,745.00		
5/31/2019	8,871.22		33,767.86	3,926,745.00		3,926,745.00		
6/30/2019	8,585.05		42,352.90	3,926,745.00		3,926,745.00		
7/31/2019	8,871.22		51,224.12	3,926,745.00		3,926,745.00		
8/31/2019	8,871.22		60,095.34	3,926,745.00		3,926,745.00		
9/30/2019	8,585.05		68,680.38	3,926,745.00		3,926,745.00		
10/15/2019	4,292.52		72,972.91	3,926,745.00		3,926,745.00		
10/31/2019	4,578.69		77,551.60	3,926,745.00		3,926,745.00		
11/30/2019	8,585.05		86,136.65	3,926,745.00		3,926,745.00		
12/23/2019	6,581.87	(166,840.32)	(74,121.80)	3,926,745.00	(239,475.29)	3,687,269.71	(406,315.61)	Principal + interest
12/31/2019	2,149.73		(71,972.07)	3,687,269.71		3,687,269.71		
1/31/2020	8,330.20		(63,641.87)	3,687,269.71		3,687,269.71		
2/2/2020	537.43		(63,104.44)	3,687,269.71	-	3,687,269.71		
2/29/2020	7,255.33		(55,849.11)	3,687,269.71		3,687,269.71		
3/31/2020	8,330.20		(47,518.91)	3,687,269.71		3,687,269.71		
4/30/2020	8,061.48		(39,457.43)	3,687,269.71		3,687,269.71		
5/31/2020	8,330.20		(31,127.23)	3,687,269.71		3,687,269.71		
6/30/2020	8,061.48		(23,065.74)	3,687,269.71		3,687,269.71		
7/31/2020	8,330.20		(14,735.55)	3,687,269.71		3,687,269.71		
8/31/2020	8,330.20		(6,405.35)	3,687,269.71		3,687,269.71		
9/30/2020	8,061.48		1,656.14	3,687,269.71		3,687,269.71		
10/31/2020	8,330.20		9,986.34	3,687,269.71		3,687,269.71		
11/30/2020	8,061.48		18,047.82	3,687,269.71		3,687,269.71		
12/31/2020	8,330.20		26,378.02	3,687,269.71		3,687,269.71		
1/31/2021	8,330.20		34,708.22	3,687,269.71		3,687,269.71		
2/2/2021	537.43	(35,245.65)	-	3,687,269.71	35,245.65	3,722,515.36	-	*Annual Compound Interest
2/28/2021	7,053.40		7,053.40	3,722,515.36		3,722,515.36		
3/31/2021	8,409.83		15,463.23	3,722,515.36		3,722,515.36		
4/30/2021	8,138.54		23,601.77	3,722,515.36		3,722,515.36		
5/31/2021	8,409.83		32,011.59	3,722,515.36		3,722,515.36		
6/30/2021	8,138.54		40,150.13	3,722,515.36		3,722,515.36		
7/31/2021	8,409.83		48,559.96	3,722,515.36		3,722,515.36		
8/31/2021	8,409.83		56,969.78	3,722,515.36		3,722,515.36		
9/30/2021	8,138.54		65,108.32	3,722,515.36		3,722,515.36		
10/31/2021	8,409.83		73,518.15	3,722,515.36		3,722,515.36		
11/30/2021	8,138.54		81,656.69	3,722,515.36		3,722,515.36		
12/17/2021	4,611.84		86,268.53	3,722,515.36		3,722,515.36	3,808,783.89	
1/31/2022	12,207.81		98,476.34	3,722,515.36		3,722,515.36		
2/2/2022	542.57	(99,018.91)	-	3,722,515.36	99,018.91	3,821,534.27	-	*Annual Compound Interest
2/28/2022	7,241.02		7,241.02	3,821,534.27		3,821,534.27		
3/31/2022	8,633.53		15,874.55	3,821,534.27		3,821,534.27		
4/30/2022	8,355.03		24,229.57	3,821,534.27		3,821,534.27		
5/31/2022	8,633.53		32,863.10	3,821,534.27		3,821,534.27		
6/30/2022	8,355.03		41,218.13	3,821,534.27		3,821,534.27		
7/31/2022	8,633.53		49,851.65	3,821,534.27		3,821,534.27		
8/8/2022	2,228.01		52,079.66	3,821,534.27		3,821,534.27	3,873,613.93	
9/30/2022	14,760.55		66,840.20	3,821,534.27		3,821,534.27		
10/31/2022	8,633.53		75,473.73	3,821,534.27		3,821,534.27		
11/30/2022	8,355.03		83,828.76	3,821,534.27		3,821,534.27		
12/31/2022	8,633.53		92,462.28	3,821,534.27		3,821,534.27		
1/31/2023	8,633.53		101,095.81	3,821,534.27		3,821,534.27		
2/2/2023	557.00	(101,652.81)	-	3,821,534.27	101,652.81	3,923,187.08	-	*Annual Compound Interest

## **EXHIBIT C**



Dondero #5

Closing Date 8/1/2018  
 Total Commitment \$ 2,500,000  
 Rate 2.950%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
8/1/2018						2,500,000.00		
8/31/2018	6,061.64		6,061.64	2,500,000.00		2,500,000.00		
9/30/2018	6,061.64		12,123.29	2,500,000.00		2,500,000.00		
10/31/2018	6,263.70		18,386.99	2,500,000.00		2,500,000.00		
11/30/2018	6,061.64		24,448.63	2,500,000.00		2,500,000.00		
12/31/2018	6,263.70		30,712.33	2,500,000.00		2,500,000.00		
1/31/2019	6,263.70		36,976.03	2,500,000.00		2,500,000.00		
2/28/2019	5,657.53		42,633.56	2,500,000.00		2,500,000.00		
3/31/2019	6,263.70		48,897.26	2,500,000.00		2,500,000.00		
4/30/2019	6,061.64		54,958.90	2,500,000.00		2,500,000.00		
5/31/2019	6,263.70		61,222.60	2,500,000.00		2,500,000.00		
6/30/2019	6,061.64		67,284.25	2,500,000.00		2,500,000.00		
7/31/2019	6,263.70		73,547.95	2,500,000.00		2,500,000.00		
8/1/2019	202.05	(73,750.00)	-	2,500,000.00	73,750.00	2,573,750.00	-	*Annual Compound Interest
8/31/2019	6,240.46		6,240.46	2,573,750.00		2,573,750.00		
9/30/2019	6,240.46		12,480.92	2,573,750.00		2,573,750.00		
10/15/2019	3,120.23		15,601.16	2,573,750.00		2,573,750.00		
10/31/2019	3,328.25		18,929.40	2,573,750.00		2,573,750.00		
11/30/2019	6,240.46		25,169.86	2,573,750.00		2,573,750.00		
12/23/2019	4,784.35	(29,954.22)	(0.00)	2,573,750.00		2,573,750.00	(29,954.22)	Interest
12/31/2019	1,664.12		1,664.12	2,573,750.00		2,573,750.00		
1/31/2020	6,448.48		8,112.60	2,573,750.00		2,573,750.00		
2/29/2020	6,032.45		14,145.05	2,573,750.00		2,573,750.00		
3/31/2020	6,448.48		20,593.52	2,573,750.00		2,573,750.00		
4/30/2020	6,240.46		26,833.99	2,573,750.00		2,573,750.00		
5/31/2020	6,448.48		33,282.46	2,573,750.00		2,573,750.00		
6/30/2020	6,240.46		39,522.93	2,573,750.00		2,573,750.00		
7/31/2020	6,448.48		45,971.41	2,573,750.00		2,573,750.00		
8/1/2020	208.02	(46,179.42)	0.00	2,573,750.00	46,179.42	2,619,929.42	-	*Annual Compound Interest
8/31/2020	6,352.43		6,352.43	2,619,929.42		2,619,929.42		
9/30/2020	6,352.43		12,704.86	2,619,929.42		2,619,929.42		
10/31/2020	6,564.18		19,269.04	2,619,929.42		2,619,929.42		
11/30/2020	6,352.43		25,621.47	2,619,929.42		2,619,929.42		
12/31/2020	6,564.18		32,185.65	2,619,929.42		2,619,929.42		
1/31/2021	6,564.18		38,749.83	2,619,929.42		2,619,929.42		
2/28/2021	5,928.94		44,678.77	2,619,929.42		2,619,929.42		
3/31/2021	6,564.18		51,242.95	2,619,929.42		2,619,929.42		
4/30/2021	6,352.43		57,595.38	2,619,929.42		2,619,929.42		
5/31/2021	6,564.18		64,159.56	2,619,929.42		2,619,929.42		
6/30/2021	6,352.43		70,511.99	2,619,929.42		2,619,929.42		
7/31/2021	6,564.18		77,076.17	2,619,929.42		2,619,929.42		
8/1/2021	211.75	(77,287.92)	(0.00)	2,619,929.42	77,287.92	2,697,217.34	-	*Annual Compound Interest
8/31/2021	6,539.83		6,539.83	2,697,217.34		2,697,217.34		
9/30/2021	6,539.83		13,079.65	2,697,217.34		2,697,217.34		
10/31/2021	6,757.82		19,837.48	2,697,217.34		2,697,217.34		
11/30/2021	6,539.83		26,377.31	2,697,217.34		2,697,217.34		
12/17/2021	3,705.90		30,083.21	2,697,217.34		2,697,217.34	2,727,300.55	
1/31/2022	9,809.74		39,892.95	2,697,217.34		2,697,217.34		
2/28/2022	6,103.84		45,996.79	2,697,217.34		2,697,217.34		
3/31/2022	6,757.82		52,754.61	2,697,217.34		2,697,217.34		
4/30/2022	6,539.83		59,294.44	2,697,217.34		2,697,217.34		
5/31/2022	6,757.82		66,052.26	2,697,217.34		2,697,217.34		
6/30/2022	6,539.83		72,592.09	2,697,217.34		2,697,217.34		
7/31/2022	6,757.82		79,349.92	2,697,217.34		2,697,217.34		
8/1/2022	217.99	(79,567.91)	-	2,697,217.34	79,567.91	2,776,785.25	-	*Annual Compound Interest
8/8/2022	1,570.98		1,570.98	2,776,785.25		2,776,785.25	2,778,356.23	
9/30/2022	11,894.53		13,465.51	2,776,785.25		2,776,785.25		
10/31/2022	6,957.18		20,422.68	2,776,785.25		2,776,785.25		
11/30/2022	6,732.75		27,155.44	2,776,785.25		2,776,785.25		
12/31/2022	6,957.18		34,112.62	2,776,785.25		2,776,785.25		
1/31/2023	6,957.18		41,069.79	2,776,785.25		2,776,785.25		
2/28/2023	6,283.90		47,353.70	2,776,785.25		2,776,785.25		
3/31/2023	6,957.18		54,310.88	2,776,785.25		2,776,785.25		
4/30/2023	6,732.75		61,043.63	2,776,785.25		2,776,785.25		
5/31/2023	6,957.18		68,000.81	2,776,785.25		2,776,785.25		
6/30/2023	6,732.75		74,733.56	2,776,785.25		2,776,785.25		
7/31/2023	6,957.18		81,690.74	2,776,785.25		2,776,785.25		
8/1/2023	224.43	(81,915.16)	-	2,776,785.25	81,915.16	2,858,700.41	-	*Annual Compound Interest

## **EXHIBIT D**

Dondero #6

Closing Date 8/13/2018  
 Total Commitment \$ 2,500,000  
 Rate 2.950%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
8/13/2018						2,500,000.00		
8/31/2018	3,636.99		3,636.99	2,500,000.00		2,500,000.00		
9/30/2018	6,061.64		9,698.63	2,500,000.00		2,500,000.00		
10/31/2018	6,263.70		15,962.33	2,500,000.00		2,500,000.00		
11/30/2018	6,061.64		22,023.97	2,500,000.00		2,500,000.00		
12/31/2018	6,263.70		28,287.67	2,500,000.00		2,500,000.00		
1/31/2019	6,263.70		34,551.37	2,500,000.00		2,500,000.00		
2/28/2019	5,657.53		40,208.90	2,500,000.00		2,500,000.00		
3/31/2019	6,263.70		46,472.60	2,500,000.00		2,500,000.00		
4/30/2019	6,061.64		52,534.25	2,500,000.00		2,500,000.00		
5/31/2019	6,263.70		58,797.95	2,500,000.00		2,500,000.00		
6/30/2019	6,061.64		64,859.59	2,500,000.00		2,500,000.00		
7/31/2019	6,263.70		71,123.29	2,500,000.00		2,500,000.00		
8/13/2019	2,626.71	(73,750.00)	-	2,500,000.00	73,750.00	2,573,750.00		- *Annual Compound Interest
8/31/2019	3,744.28		3,744.28	2,573,750.00		2,573,750.00		
9/30/2019	6,240.46		9,984.74	2,573,750.00		2,573,750.00		
10/15/2019	3,120.23		13,104.97	2,573,750.00		2,573,750.00		
10/31/2019	3,328.25		16,433.22	2,573,750.00		2,573,750.00		
11/30/2019	6,240.46		22,673.68	2,573,750.00		2,573,750.00		
12/23/2019	4,784.35	(27,458.03)	0.00	2,573,750.00		2,573,750.00		(27,458.03) Interest
12/31/2019	1,664.12		1,664.13	2,573,750.00		2,573,750.00		
1/31/2020	6,448.48		8,112.61	2,573,750.00		2,573,750.00		
2/29/2020	6,032.45		14,145.05	2,573,750.00		2,573,750.00		
3/31/2020	6,448.48		20,593.53	2,573,750.00		2,573,750.00		
4/30/2020	6,240.46		26,833.99	2,573,750.00		2,573,750.00		
5/31/2020	6,448.48		33,282.47	2,573,750.00		2,573,750.00		
6/30/2020	6,240.46		39,522.93	2,573,750.00		2,573,750.00		
7/31/2020	6,448.48		45,971.41	2,573,750.00		2,573,750.00		
8/13/2020	2,704.20	(48,675.61)	0.00	2,573,750.00	48,675.61	2,622,425.61		- *Annual Compound Interest
8/31/2020	3,815.09		3,815.09	2,622,425.61		2,622,425.61		
9/30/2020	6,358.48		10,173.57	2,622,425.61		2,622,425.61		
10/31/2020	6,570.43		16,744.01	2,622,425.61		2,622,425.61		
11/30/2020	6,358.48		23,102.49	2,622,425.61		2,622,425.61		
12/31/2020	6,570.43		29,672.93	2,622,425.61		2,622,425.61		
1/31/2021	6,570.43		36,243.36	2,622,425.61		2,622,425.61		
2/28/2021	5,934.59		42,177.94	2,622,425.61		2,622,425.61		
3/31/2021	6,570.43		48,748.38	2,622,425.61		2,622,425.61		
4/30/2021	6,358.48		55,106.86	2,622,425.61		2,622,425.61		
5/31/2021	6,570.43		61,677.30	2,622,425.61		2,622,425.61		
6/30/2021	6,358.48		68,035.78	2,622,425.61		2,622,425.61		
7/31/2021	6,570.43		74,606.21	2,622,425.61		2,622,425.61		
8/13/2021	2,755.34	(77,361.56)	(0.00)	2,622,425.61	77,361.56	2,699,787.17		- *Annual Compound Interest
8/31/2021	3,927.64		3,927.63	2,699,787.17	-	2,699,787.17		
9/30/2021	6,546.06		10,473.69	2,699,787.17		2,699,787.17		
10/31/2021	6,764.26		17,237.95	2,699,787.17		2,699,787.17		
11/30/2021	6,546.06		23,784.01	2,699,787.17		2,699,787.17		
12/17/2021	3,709.43		27,493.44	2,699,787.17		2,699,787.17	2,727,280.61	
1/31/2022	9,819.09		37,312.53	2,699,787.17		2,699,787.17		
2/28/2022	6,109.66		43,422.19	2,699,787.17		2,699,787.17		
3/31/2022	6,764.26		50,186.45	2,699,787.17		2,699,787.17		
4/30/2022	6,546.06		56,732.51	2,699,787.17		2,699,787.17		
5/31/2022	6,764.26		63,496.77	2,699,787.17		2,699,787.17		
6/30/2022	6,546.06		70,042.83	2,699,787.17		2,699,787.17		
8/8/2022	8,509.88		78,552.71	2,699,787.17		2,699,787.17	2,778,339.88	
8/13/2022	1,091.01	(79,643.72)	-	2,699,787.17	79,643.72	2,779,430.89		- *Annual Compound Interest

## **EXHIBIT E**

## HCMFA #6

Closing Date 5/2/2019  
 Total Commitment \$ 2,400,000  
 Rate 2.390%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/2/2019						2,400,000.00		
5/31/2019	4,557.37		4,557.37	2,400,000.00		2,400,000.00		
6/30/2019	4,714.52		9,271.89	2,400,000.00		2,400,000.00		
7/31/2019	4,871.67		14,143.56	2,400,000.00		2,400,000.00		
8/31/2019	4,871.67		19,015.23	2,400,000.00		2,400,000.00		
9/30/2019	4,714.52		23,729.75	2,400,000.00		2,400,000.00		
10/15/2019	2,357.26		26,087.01	2,400,000.00		2,400,000.00		
10/31/2019	2,514.41		28,601.42	2,400,000.00		2,400,000.00		
11/30/2019	4,714.52		33,315.95	2,400,000.00		2,400,000.00		
12/31/2019	4,871.67		38,187.62	2,400,000.00		2,400,000.00		
1/31/2020	4,871.67		43,059.29	2,400,000.00		2,400,000.00		
2/29/2020	4,557.37		47,616.66	2,400,000.00		2,400,000.00		
3/31/2020	4,871.67		52,488.33	2,400,000.00		2,400,000.00		
4/30/2020	4,714.52		57,202.85	2,400,000.00		2,400,000.00		
5/2/2020	314.30	(57,517.15)	0.00	2,400,000.00	57,517.15	2,457,517.15		- *Annual Compound Interest
5/31/2020	4,666.59		4,666.59	2,457,517.15		2,457,517.15		
6/30/2020	4,827.51		9,494.10	2,457,517.15		2,457,517.15		
7/31/2020	4,988.42		14,482.52	2,457,517.15		2,457,517.15		
8/31/2020	4,988.42		19,470.94	2,457,517.15		2,457,517.15		
9/30/2020	4,827.51		24,298.45	2,457,517.15		2,457,517.15		
10/31/2020	4,988.42		29,286.87	2,457,517.15		2,457,517.15		
11/30/2020	4,827.51		34,114.38	2,457,517.15		2,457,517.15		
12/31/2020	4,988.42		39,102.80	2,457,517.15		2,457,517.15		
1/31/2021	4,988.42		44,091.22	2,457,517.15		2,457,517.15		
2/28/2021	4,505.67		48,596.90	2,457,517.15		2,457,517.15		
3/31/2021	4,988.42		53,585.32	2,457,517.15		2,457,517.15		
4/30/2021	4,827.51		58,412.83	2,457,517.15		2,457,517.15		
5/2/2021	321.83	(58,734.66)	-	2,457,517.15	58,734.66	2,516,251.81		- *Annual Compound Interest
5/31/2021	4,778.12		4,778.12	2,516,251.81		2,516,251.81		
6/30/2021	4,942.88		9,721.00	2,516,251.81		2,516,251.81		
7/31/2021	5,107.65		14,828.65	2,516,251.81		2,516,251.81		
8/31/2021	5,107.65		19,936.30	2,516,251.81		2,516,251.81		
9/30/2021	4,942.88		24,879.18	2,516,251.81		2,516,251.81		
10/31/2021	5,107.65		29,986.83	2,516,251.81		2,516,251.81		
12/17/2021	7,743.85		37,730.68	2,516,251.81		2,516,251.81	2,553,982.49	
12/31/2021	2,306.68	(40,037.36)	(0.00)	2,516,251.81		2,516,251.81		(40,037.36) Interest
1/31/2022	5,107.65		5,107.64	2,516,251.81		2,516,251.81		
2/28/2022	4,613.36		9,721.00	2,516,251.81		2,516,251.81		
3/31/2022	5,107.65		14,828.65	2,516,251.81		2,516,251.81		
4/30/2022	4,942.88		19,771.53	2,516,251.81		2,516,251.81		
5/2/2022	329.53	(20,101.06)	-	2,516,251.81	20,101.06	2,536,352.87		- *Annual Compound Interest
5/31/2022	4,816.29		4,816.29	2,536,352.87		2,536,352.87		
6/30/2022	4,982.37		9,798.66	2,536,352.87		2,536,352.87		
7/31/2022	5,148.45		14,947.11	2,536,352.87		2,536,352.87		
8/8/2022	1,328.63		16,275.74	2,536,352.87		2,536,352.87	2,552,628.61	
9/30/2022	8,802.19		25,077.93	2,536,352.87		2,536,352.87		
10/31/2022	5,148.45		30,226.38	2,536,352.87		2,536,352.87		
11/30/2022	4,982.37		35,208.75	2,536,352.87		2,536,352.87		
12/31/2022	5,148.45		40,357.20	2,536,352.87		2,536,352.87		
1/31/2023	5,148.45		45,505.64	2,536,352.87		2,536,352.87		
2/28/2023	4,650.21		50,155.86	2,536,352.87		2,536,352.87		
3/31/2023	5,148.45		55,304.31	2,536,352.87		2,536,352.87		
4/30/2023	4,982.37		60,286.68	2,536,352.87		2,536,352.87		
5/2/2023	332.16	(60,618.83)	-	2,536,352.87	60,618.83	2,596,971.70		- *Annual Compound Interest

## **EXHIBIT F**

## HCMFA #7

Closing Date 5/3/2019  
 Total Commitment \$ 5,000,000  
 Rate 2.390%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/3/2019						5,000,000.00		
5/31/2019	9,167.12		9,167.12	5,000,000.00		5,000,000.00		
6/30/2019	9,821.92		18,989.04	5,000,000.00		5,000,000.00		
7/31/2019	10,149.32		29,138.36	5,000,000.00		5,000,000.00		
8/31/2019	10,149.32		39,287.67	5,000,000.00		5,000,000.00		
9/30/2019	9,821.92		49,109.59	5,000,000.00		5,000,000.00		
10/15/2019	4,910.96		54,020.55	5,000,000.00		5,000,000.00		
10/31/2019	5,238.36		59,258.90	5,000,000.00		5,000,000.00		
11/30/2019	9,821.92		69,080.82	5,000,000.00		5,000,000.00		
12/31/2019	10,149.32		79,230.14	5,000,000.00		5,000,000.00		
1/31/2020	10,149.32		89,379.45	5,000,000.00		5,000,000.00		
2/29/2020	9,494.52		98,873.97	5,000,000.00		5,000,000.00		
3/31/2020	10,149.32		109,023.29	5,000,000.00		5,000,000.00		
4/30/2020	9,821.92		118,845.21	5,000,000.00		5,000,000.00		
5/3/2020	982.19	(119,827.40)	(0.00)	5,000,000.00	119,827.40	5,119,827.40	-	*Annual Compound Interest
5/31/2020	9,386.82		9,386.82	5,119,827.40		5,119,827.40		
6/30/2020	10,057.30		19,444.12	5,119,827.40		5,119,827.40		
7/31/2020	10,392.55		29,836.67	5,119,827.40		5,119,827.40		
8/31/2020	10,392.55		40,229.22	5,119,827.40		5,119,827.40		
9/30/2020	10,057.30		50,286.52	5,119,827.40		5,119,827.40		
10/31/2020	10,392.55		60,679.07	5,119,827.40		5,119,827.40		
11/30/2020	10,057.30		70,736.37	5,119,827.40		5,119,827.40		
12/31/2020	10,392.55		81,128.92	5,119,827.40		5,119,827.40		
1/31/2021	10,392.55		91,521.47	5,119,827.40		5,119,827.40		
2/28/2021	9,386.82		100,908.29	5,119,827.40		5,119,827.40		
3/31/2021	10,392.55		111,300.84	5,119,827.40		5,119,827.40		
4/30/2021	10,057.30		121,358.14	5,119,827.40		5,119,827.40		
5/3/2021	1,005.73	(122,363.87)	-	5,119,827.40	122,363.87	5,242,191.27	-	*Annual Compound Interest
5/31/2021	9,611.16		9,611.16	5,242,191.27		5,242,191.27		
6/30/2021	10,297.67		19,908.84	5,242,191.27		5,242,191.27		
7/31/2021	10,640.93		30,549.77	5,242,191.27		5,242,191.27		
8/31/2021	10,640.93		41,190.70	5,242,191.27		5,242,191.27		
9/30/2021	10,297.67		51,488.37	5,242,191.27		5,242,191.27		
10/31/2021	10,640.93		62,129.30	5,242,191.27		5,242,191.27		
12/17/2021	16,133.02		78,262.33	5,242,191.27		5,242,191.27	5,320,453.60	
12/31/2021	4,805.58	(83,053.85)	14.06	5,242,191.27		5,242,191.27	(83,053.85)	Interest
1/31/2022	10,640.93		10,654.99	5,242,191.27		5,242,191.27		
2/28/2022	9,611.16		20,266.15	5,242,191.27		5,242,191.27		
3/31/2022	10,640.93		30,907.08	5,242,191.27		5,242,191.27		
4/30/2022	10,297.67		41,204.75	5,242,191.27		5,242,191.27		
5/3/2022	1,029.77	(42,234.52)	-	5,242,191.27	42,234.52	5,284,425.79	-	*Annual Compound Interest
5/31/2022	9,688.60		9,688.60	5,284,425.79		5,284,425.79		
6/30/2022	10,380.64		20,069.24	5,284,425.79		5,284,425.79		
7/31/2022	10,726.66		30,795.90	5,284,425.79		5,284,425.79		
8/8/2022	2,768.17		33,564.07	5,284,425.79		5,284,425.79	5,317,989.86	
9/30/2022	18,339.13		51,903.20	5,284,425.79		5,284,425.79		
10/31/2022	10,726.66		62,629.86	5,284,425.79		5,284,425.79		
11/30/2022	10,380.64		73,010.50	5,284,425.79		5,284,425.79		
12/31/2022	10,726.66		83,737.16	5,284,425.79		5,284,425.79		
1/31/2023	10,726.66		94,463.82	5,284,425.79		5,284,425.79		
2/28/2023	9,688.60		104,152.41	5,284,425.79		5,284,425.79		
3/31/2023	10,726.66		114,879.07	5,284,425.79		5,284,425.79		
4/30/2023	10,380.64		125,259.71	5,284,425.79		5,284,425.79		
5/3/2023	1,038.06	(126,297.78)	-	5,284,425.79	126,297.78	5,410,723.57	-	*Annual Compound Interest

## **EXHIBIT G**



HCMSI #46

Closing Date 3/26/2018  
 Total Commitment \$ 150,000  
 Rate 2.880%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
3/26/2018						150,000.00		
3/31/2018	59.18		59.18	150,000.00		150,000.00		
4/30/2018	355.07		414.25	150,000.00		150,000.00		
5/31/2018	366.90		781.15	150,000.00		150,000.00		
6/30/2018	355.07		1,136.22	150,000.00		150,000.00		
7/31/2018	366.90		1,503.12	150,000.00		150,000.00		
8/31/2018	366.90		1,870.03	150,000.00		150,000.00		
9/30/2018	355.07		2,225.10	150,000.00		150,000.00		
10/31/2018	366.90		2,592.00	150,000.00		150,000.00		
11/30/2018	355.07		2,947.07	150,000.00		150,000.00		
12/31/2018	366.90		3,313.97	150,000.00		150,000.00		
1/31/2019	366.90		3,680.88	150,000.00		150,000.00		
2/28/2019	331.40		4,012.27	150,000.00		150,000.00		
3/26/2019	307.73	(4,320.00)	-	150,000.00	4,320.00	154,320.00		- *Annual Compound Interest
3/31/2019	60.88		60.88	154,320.00		154,320.00		
4/30/2019	365.29		426.18	154,320.00		154,320.00		
5/31/2019	377.47		803.65	154,320.00		154,320.00		
6/30/2019	365.29		1,168.94	154,320.00		154,320.00		
7/31/2019	377.47		1,546.41	154,320.00		154,320.00		
8/31/2019	377.47		1,923.88	154,320.00		154,320.00		
9/30/2019	365.29		2,289.18	154,320.00		154,320.00		
10/15/2019	182.65		2,471.83	154,320.00		154,320.00		
10/31/2019	194.82		2,666.65	154,320.00		154,320.00		
11/30/2019	365.29		3,031.94	154,320.00		154,320.00		
12/31/2019	377.47		3,409.42	154,320.00		154,320.00		
1/31/2020	377.47		3,786.89	154,320.00		154,320.00		
2/29/2020	353.12		4,140.00	154,320.00		154,320.00		
3/26/2020	316.59	(4,456.59)	0.00	154,320.00	4,456.59	158,776.59		- *Annual Compound Interest
3/31/2020	62.64		62.64	158,776.59		158,776.59		
4/30/2020	375.84		438.49	158,776.59		158,776.59		
5/31/2020	388.37		826.86	158,776.59		158,776.59		
6/30/2020	375.84		1,202.70	158,776.59		158,776.59		
7/31/2020	388.37		1,591.07	158,776.59		158,776.59		
8/31/2020	388.37		1,979.45	158,776.59		158,776.59		
9/30/2020	375.84		2,355.29	158,776.59		158,776.59		
10/31/2020	388.37		2,743.66	158,776.59		158,776.59		
11/30/2020	375.84		3,119.51	158,776.59		158,776.59		
12/31/2020	388.37		3,507.88	158,776.59		158,776.59		
1/31/2021	388.37		3,896.25	158,776.59		158,776.59		
2/28/2021	350.79		4,247.04	158,776.59		158,776.59		
3/26/2021	325.73	(4,572.77)	-	158,776.59	4,572.77	163,349.36		- *Annual Compound Interest
3/31/2021	64.44		64.44	163,349.36		163,349.36		
4/30/2021	386.67		451.11	163,349.36		163,349.36		
5/31/2021	399.56		850.67	163,349.36		163,349.36		
6/30/2021	386.67		1,237.34	163,349.36		163,349.36		
7/31/2021	399.56		1,636.89	163,349.36		163,349.36		
8/31/2021	399.56		2,036.45	163,349.36		163,349.36		
9/30/2021	386.67		2,423.12	163,349.36		163,349.36		
10/31/2021	399.56		2,822.68	163,349.36		163,349.36		
12/17/2021	605.78		3,428.46	163,349.36		163,349.36	166,777.82	
12/31/2021	180.45	(3,608.90)	0.00	163,349.36		163,349.36		(3,608.90) Interest
1/31/2022	399.56		399.56	163,349.36		163,349.36		
2/28/2022	360.89		760.45	163,349.36		163,349.36		
3/26/2022	335.11	(1,095.56)	-	163,349.36	1,095.56	164,444.92		- *Annual Compound Interest
3/31/2022	64.88		64.88	164,444.92		164,444.92		
4/30/2022	389.26		454.14	164,444.92		164,444.92		
5/31/2022	402.24		856.38	164,444.92		164,444.92		
6/30/2022	389.26		1,245.64	164,444.92		164,444.92		
7/31/2022	402.24		1,647.87	164,444.92		164,444.92		
8/8/2022	103.80		1,751.68	164,444.92		164,444.92	166,196.60	
9/30/2022	687.70		2,439.37	164,444.92		164,444.92		
10/31/2022	402.24		2,841.61	164,444.92		164,444.92		
11/30/2022	389.26		3,230.87	164,444.92		164,444.92		
12/31/2022	402.24		3,633.11	164,444.92		164,444.92		
1/31/2023	402.24		4,035.34	164,444.92		164,444.92		
3/26/2023	700.67	(4,736.01)	-	164,444.92	4,736.01	169,180.93		- *Annual Compound Interest

## **EXHIBIT H**

HCMSI #47

Closing Date 6/25/2018  
 Total Commitment \$ 200,000  
 Rate 3.050%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
6/25/2018						200,000.00		
6/30/2018	83.56		83.56	200,000.00		200,000.00		
7/31/2018	518.08		601.64	200,000.00		200,000.00		
8/31/2018	518.08		1,119.73	200,000.00		200,000.00		
9/30/2018	501.37		1,621.10	200,000.00		200,000.00		
10/31/2018	518.08		2,139.18	200,000.00		200,000.00		
11/30/2018	501.37		2,640.55	200,000.00		200,000.00		
12/31/2018	518.08		3,158.63	200,000.00		200,000.00		
1/31/2019	518.08		3,676.71	200,000.00		200,000.00		
2/28/2019	467.95		4,144.66	200,000.00		200,000.00		
3/31/2019	518.08		4,662.74	200,000.00		200,000.00		
4/30/2019	501.37		5,164.11	200,000.00		200,000.00		
5/31/2019	518.08		5,682.19	200,000.00		200,000.00		
6/25/2019	417.81	(6,100.00)	-	200,000.00	6,100.00	206,100.00		- *Annual Compound Interest
6/30/2019	86.11		86.11	206,100.00		206,100.00		
7/31/2019	533.88		619.99	206,100.00		206,100.00		
8/31/2019	533.88		1,153.88	206,100.00		206,100.00		
9/30/2019	516.66		1,670.54	206,100.00		206,100.00		
10/15/2019	258.33		1,928.87	206,100.00		206,100.00		
10/31/2019	275.55		2,204.42	206,100.00		206,100.00		
11/30/2019	516.66		2,721.08	206,100.00		206,100.00		
12/31/2019	533.88		3,254.97	206,100.00		206,100.00		
1/31/2020	533.88		3,788.85	206,100.00		206,100.00		
2/29/2020	499.44		4,288.29	206,100.00		206,100.00		
3/31/2020	533.88		4,822.18	206,100.00		206,100.00		
4/30/2020	516.66		5,338.84	206,100.00		206,100.00		
5/31/2020	533.88		5,872.72	206,100.00		206,100.00		
6/25/2020	430.55	(6,303.27)	0.00	206,100.00	6,303.27	212,403.27		- *Annual Compound Interest
6/30/2020	88.74		88.75	212,403.27		212,403.27		
7/31/2020	550.21		638.96	212,403.27		212,403.27		
8/31/2020	550.21		1,189.17	212,403.27		212,403.27		
9/30/2020	532.46		1,721.63	212,403.27		212,403.27		
10/31/2020	550.21		2,271.84	212,403.27		212,403.27		
11/30/2020	532.46		2,804.31	212,403.27		212,403.27		
12/31/2020	550.21		3,354.52	212,403.27		212,403.27		
1/31/2021	550.21		3,904.73	212,403.27		212,403.27		
2/28/2021	496.97		4,401.70	212,403.27		212,403.27		
3/31/2021	550.21		4,951.91	212,403.27		212,403.27		
4/30/2021	532.46		5,484.37	212,403.27		212,403.27		
5/31/2021	550.21		6,034.58	212,403.27		212,403.27		
6/25/2021	443.72	(6,478.30)	-	212,403.27	6,478.30	218,881.57		- *Annual Compound Interest
6/30/2021	91.45		91.45	218,881.57		218,881.57		
7/31/2021	566.99		658.44	218,881.57		218,881.57		
8/31/2021	566.99		1,225.44	218,881.57		218,881.57		
9/30/2021	548.70		1,774.14	218,881.57		218,881.57		
10/31/2021	566.99		2,341.13	218,881.57		218,881.57		
12/17/2021	859.63		3,200.77	218,881.57		218,881.57	222,082.34	
12/31/2021	256.06	(3,456.83)	(0.00)	218,881.57		218,881.57		(3,456.83) Interest
1/31/2022	566.99		566.99	218,881.57		218,881.57		
2/28/2022	512.12		1,079.12	218,881.57		218,881.57		
3/31/2022	566.99		1,646.11	218,881.57		218,881.57		
4/30/2022	548.70		2,194.81	218,881.57		218,881.57		
5/31/2022	566.99		2,761.81	218,881.57		218,881.57		
6/25/2022	457.25	(3,219.06)	-	218,881.57	3,219.06	222,100.63		- *Annual Compound Interest
6/30/2022	92.80		92.80	222,100.63		222,100.63		
7/31/2022	575.33		668.13	222,100.63		222,100.63		
8/8/2022	148.47		816.60	222,100.63		222,100.63	222,917.23	
9/30/2022	983.63		1,800.23	222,100.63		222,100.63		
10/31/2022	575.33		2,375.56	222,100.63		222,100.63		
11/30/2022	556.77		2,932.34	222,100.63		222,100.63		
12/31/2022	575.33		3,507.67	222,100.63		222,100.63		
1/31/2023	575.33		4,083.00	222,100.63		222,100.63		
2/28/2023	519.65		4,602.66	222,100.63		222,100.63		
3/31/2023	575.33		5,177.99	222,100.63		222,100.63		
4/30/2023	556.77		5,734.76	222,100.63		222,100.63		
5/31/2023	575.33		6,310.09	222,100.63		222,100.63		
6/25/2023	463.98	(6,774.07)	-	222,100.63	6,774.07	228,874.70		- *Annual Compound Interest

## **EXHIBIT I**

HCMSI #48

Closing Date 5/29/2019  
 Total Commitment \$ 400,000  
 Rate 2.390%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/29/2019						400,000.00		
5/31/2019	52.38		52.38	400,000.00		400,000.00		
6/30/2019	785.75		838.14	400,000.00		400,000.00		
7/31/2019	811.95		1,650.08	400,000.00		400,000.00		
8/31/2019	811.95		2,462.03	400,000.00		400,000.00		
9/30/2019	785.75		3,247.78	400,000.00		400,000.00		
10/15/2019	392.88		3,640.66	400,000.00		400,000.00		
10/31/2019	419.07		4,059.73	400,000.00		400,000.00		
11/30/2019	785.75		4,845.48	400,000.00		400,000.00		
12/31/2019	811.95		5,657.42	400,000.00		400,000.00		
1/31/2020	811.95		6,469.37	400,000.00		400,000.00		
2/29/2020	759.56		7,228.93	400,000.00		400,000.00		
3/31/2020	811.95		8,040.88	400,000.00		400,000.00		
4/30/2020	785.75		8,826.63	400,000.00		400,000.00		
5/29/2020	759.56	(9,586.19)	0.00	400,000.00	9,586.19	409,586.19		- *Annual Compound Interest
5/31/2020	53.64		53.64	409,586.19		409,586.19		
6/30/2020	804.58		858.23	409,586.19		409,586.19		
7/31/2020	831.40		1,689.63	409,586.19		409,586.19		
8/31/2020	831.40		2,521.03	409,586.19		409,586.19		
9/30/2020	804.58		3,325.62	409,586.19		409,586.19		
10/31/2020	831.40		4,157.02	409,586.19		409,586.19		
11/30/2020	804.58		4,961.61	409,586.19		409,586.19		
12/31/2020	831.40		5,793.01	409,586.19		409,586.19		
1/31/2021	831.40		6,624.41	409,586.19		409,586.19		
2/28/2021	750.95		7,375.36	409,586.19		409,586.19		
3/31/2021	831.40		8,206.76	409,586.19		409,586.19		
4/30/2021	804.58		9,011.35	409,586.19		409,586.19		
5/29/2021	777.76	(9,789.11)	-	409,586.19	9,789.11	419,375.30		- *Annual Compound Interest
5/31/2021	54.92		54.92	419,375.30		419,375.30		
6/30/2021	823.81		878.73	419,375.30		419,375.30		
7/31/2021	851.27		1,730.01	419,375.30		419,375.30		
8/31/2021	851.27		2,581.28	419,375.30		419,375.30		
9/30/2021	823.81		3,405.10	419,375.30		419,375.30		
10/31/2021	851.27		4,256.37	419,375.30		419,375.30		
12/17/2021	1,290.64		5,547.01	419,375.30		419,375.30	424,922.32	
12/31/2021	384.45	(5,931.46)	0.00	419,375.30		419,375.30		(5,931.46) Interest
1/31/2022	851.27		851.27	419,375.30		419,375.30		
2/28/2022	768.89		1,620.17	419,375.30		419,375.30		
3/31/2022	851.27		2,471.44	419,375.30		419,375.30		
4/30/2022	823.81		3,295.26	419,375.30		419,375.30		
5/29/2022	796.35	(4,091.61)	-	419,375.30	4,091.61	423,466.91		- *Annual Compound Interest
5/31/2022	55.46		55.46	423,466.91		423,466.91		
6/30/2022	831.85		887.31	423,466.91		423,466.91		
7/31/2022	859.58		1,746.89	423,466.91		423,466.91		
8/8/2022	221.83		1,968.72	423,466.91		423,466.91	425,435.63	
9/30/2022	1,469.60		3,438.32	423,466.91		423,466.91		
10/31/2022	859.58		4,297.90	423,466.91		423,466.91		
11/30/2022	831.85		5,129.75	423,466.91		423,466.91		
12/31/2022	859.58		5,989.33	423,466.91		423,466.91		
1/31/2023	859.58		6,848.91	423,466.91		423,466.91		
2/28/2023	776.39		7,625.30	423,466.91		423,466.91		
3/31/2023	859.58		8,484.88	423,466.91		423,466.91		
4/30/2023	831.85		9,316.74	423,466.91		423,466.91		
5/29/2023	804.12	(10,120.86)	-	423,466.91	10,120.86	433,587.77		- *Annual Compound Interest

## **EXHIBIT J**

## HCMSI #49

Closing Date 6/26/2019  
 Total Commitment \$ 150,000  
 Rate 2.370%  
 Note: Payable On Demand; compounded annually on anniversary date

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
6/26/2019						150,000.00		
6/30/2019	38.96		38.96	150,000.00		150,000.00		
7/31/2019	301.93		340.89	150,000.00		150,000.00		
8/31/2019	301.93		642.82	150,000.00		150,000.00		
9/30/2019	292.19		935.01	150,000.00		150,000.00		
10/15/2019	146.10		1,081.11	150,000.00		150,000.00		
10/31/2019	155.84		1,236.95	150,000.00		150,000.00		
11/30/2019	292.19		1,529.14	150,000.00		150,000.00		
12/31/2019	301.93		1,831.07	150,000.00		150,000.00		
1/31/2020	301.93		2,133.00	150,000.00		150,000.00		
2/29/2020	282.45		2,415.45	150,000.00		150,000.00		
3/31/2020	301.93		2,717.38	150,000.00		150,000.00		
4/30/2020	292.19		3,009.58	150,000.00		150,000.00		
5/31/2020	301.93		3,311.51	150,000.00		150,000.00		
6/26/2020	253.23	(3,564.74)	(0.00)	150,000.00	3,564.74	153,564.74	-	Annual Compound Interest
6/30/2020	39.88		39.88	153,564.74		153,564.74		
7/31/2020	309.11		348.99	153,564.74		153,564.74		
8/31/2020	309.11		658.10	153,564.74		153,564.74		
9/30/2020	299.14		957.23	153,564.74		153,564.74		
10/31/2020	309.11		1,266.34	153,564.74		153,564.74		
11/30/2020	299.14		1,565.48	153,564.74		153,564.74		
12/31/2020	309.11		1,874.58	153,564.74		153,564.74		
1/31/2021	309.11		2,183.69	153,564.74		153,564.74		
2/28/2021	279.19		2,462.88	153,564.74		153,564.74		
3/31/2021	309.11		2,771.99	153,564.74		153,564.74		
4/30/2021	299.14		3,071.13	153,564.74		153,564.74		
5/31/2021	309.11		3,380.23	153,564.74		153,564.74		
6/26/2021	259.25	(3,639.48)	-	153,564.74	3,639.48	157,204.22	-	Annual Compound Interest
6/30/2021	40.83		40.83	157,204.22		157,204.22		
7/31/2021	316.43		357.26	157,204.22		157,204.22		
8/31/2021	316.43		673.70	157,204.22		157,204.22		
9/30/2021	306.23		979.92	157,204.22		157,204.22		
10/31/2021	316.43		1,296.35	157,204.22		157,204.22		
12/17/2021	479.75		1,776.11	157,204.22		157,204.22	158,980.33	
12/31/2021	142.91	(1,919.01)	0.00	157,204.22		157,204.22	(1,919.01)	Interest
1/31/2022	316.43		316.43	157,204.22		157,204.22		
2/28/2022	285.81		602.24	157,204.22		157,204.22		
3/31/2022	316.43		918.68	157,204.22		157,204.22		
4/30/2022	306.23		1,224.90	157,204.22		157,204.22		
5/31/2022	316.43		1,541.33	157,204.22		157,204.22		
6/26/2022	265.40	(1,806.73)	-	157,204.22	1,806.73	159,010.95	-	Annual Compound Interest
6/30/2022	41.30		41.30	159,010.95		159,010.95		
7/31/2022	320.07		361.37	159,010.95		159,010.95		
8/8/2022	82.60		443.97	159,010.95		159,010.95	159,454.92	
9/30/2022	547.22		991.18	159,010.95		159,010.95		
10/31/2022	320.07		1,311.25	159,010.95		159,010.95		
11/30/2022	309.74		1,621.00	159,010.95		159,010.95		
12/31/2022	320.07		1,941.07	159,010.95		159,010.95		
1/31/2023	320.07		2,261.14	159,010.95		159,010.95		
2/28/2023	289.09		2,550.23	159,010.95		159,010.95		
3/31/2023	320.07		2,870.30	159,010.95		159,010.95		
4/30/2023	309.74		3,180.04	159,010.95		159,010.95		
5/31/2023	320.07		3,500.11	159,010.95		159,010.95		
6/26/2023	268.45	(3,768.56)	-	159,010.95	3,768.56	162,779.51	-	Annual Compound Interest

## **EXHIBIT K**



## HCMSI Term

Closing Date 5/31/2017  
 Total Commitment \$ 20,247,628  
 Rate 2.750%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/31/2017						20,247,628.02		
5/31/2017	-		-	20,247,628.02		20,247,628.02		
6/23/2017	35,086.64	(35,086.64)	-	20,247,628.02	(950,129.80)	19,297,498.22		(985,216.44)
6/30/2017	10,177.45		10,177.45	19,297,498.22		19,297,498.22		-
7/6/2017	8,723.53	(18,900.97)	-	19,297,498.22	(888,395.28)	18,409,102.95		(907,296.25)
7/18/2017	16,643.85	(16,643.85)	0.00	18,409,102.95	(1,014,819.85)	17,394,283.10		(1,031,463.70)
7/31/2017	17,036.87		17,036.87	17,394,283.10		17,394,283.10		-
8/25/2017	32,763.20	(199,329.33)	(149,529.26)	17,394,283.10	(1,771,930.80)	15,622,352.30		(1,971,260.13)
8/31/2017	7,062.16		(142,467.10)	15,622,352.30		15,622,352.30		-
9/30/2017	35,310.80		(107,156.30)	15,622,352.30		15,622,352.30		-
10/31/2017	36,487.82		(70,668.48)	15,622,352.30		15,622,352.30		-
11/30/2017	35,310.80		(35,357.68)	15,622,352.30		15,622,352.30		-
12/21/2017	24,717.56		(10,640.13)	15,622,352.30	(1,500,000.00)	14,122,352.30		(1,500,000.00)
12/31/2017	10,640.13		0.00	14,122,352.30		14,122,352.30		-
1/31/2018	32,984.40		32,984.40	14,122,352.30		14,122,352.30		-
2/28/2018	29,792.36		62,776.76	14,122,352.30		14,122,352.30		-
3/31/2018	32,984.40		95,761.16	14,122,352.30		14,122,352.30		-
4/30/2018	31,920.39		127,681.54	14,122,352.30		14,122,352.30		-
5/31/2018	32,984.40	(160,665.94)	0.00	14,122,352.30	160,665.94	14,283,018.24		- Annual Compound Interest
6/30/2018	32,283.53		32,283.54	14,283,018.24		14,283,018.24		-
7/31/2018	33,359.65		65,643.19	14,283,018.24		14,283,018.24		-
8/31/2018	33,359.65		99,002.84	14,283,018.24		14,283,018.24		-
9/30/2018	32,283.53		131,286.37	14,283,018.24		14,283,018.24		-
10/8/2018	8,608.94	(412,000.00)	(272,104.68)	14,283,018.24	(588,000.00)	13,695,018.24		(1,000,000.00) Principal and interest
10/31/2018	23,731.78		(248,372.91)	13,695,018.24		13,695,018.24		-
11/30/2018	30,954.49		(217,418.41)	13,695,018.24		13,695,018.24		-
12/31/2018	31,986.31		(185,432.10)	13,695,018.24		13,695,018.24		-
1/31/2019	31,986.31		(153,445.79)	13,695,018.24		13,695,018.24		-
2/28/2019	28,890.86		(124,554.93)	13,695,018.24		13,695,018.24		-
3/5/2019	5,159.08	(37,904.91)	(157,300.76)	13,695,018.24	(977,095.09)	12,717,923.15		(1,015,000.00) Principal and interest
3/31/2019	24,913.19		(132,387.57)	12,717,923.15		12,717,923.15		-
4/30/2019	28,745.99		(103,641.58)	12,717,923.15		12,717,923.15		-
5/31/2019	29,704.19		(73,937.39)	12,717,923.15		12,717,923.15		-
6/30/2019	28,745.99		(45,191.40)	12,717,923.15		12,717,923.15		-
7/31/2019	29,704.19		(15,487.21)	12,717,923.15		12,717,923.15		-
8/9/2019	8,623.80		(6,863.41)	12,717,923.15	(550,000.00)	12,167,923.15		(550,000.00) Principal
8/21/2019	11,001.14	(4,137.73)	(0.00)	12,167,923.15	(5,595,862.27)	6,572,060.88		(5,600,000.00) Principal and interest
8/31/2019	4,951.55		4,951.55	6,572,060.88		6,572,060.88		-
9/30/2019	14,854.66		19,806.21	6,572,060.88		6,572,060.88		-
10/15/2019	7,427.33		27,233.54	6,572,060.88		6,572,060.88		-
10/31/2019	7,922.48		35,156.02	6,572,060.88		6,572,060.88		-
11/30/2019	14,854.66		50,010.68	6,572,060.88		6,572,060.88		-
12/30/2019	14,854.66	(65,360.49)	(495.15)	6,572,060.88		6,572,060.88		(65,360.49) Interest
12/31/2019	495.16		0.00	6,572,060.88		6,572,060.88		-
1/31/2020	15,349.81		15,349.82	6,572,060.88		6,572,060.88		-
2/29/2020	14,359.50		29,709.32	6,572,060.88		6,572,060.88		-
3/31/2020	15,349.81		45,059.13	6,572,060.88		6,572,060.88		-
4/30/2020	14,854.66		59,913.79	6,572,060.88		6,572,060.88		-
5/31/2020	15,349.81	(75,263.60)	-	6,572,060.88	75,263.60	6,647,324.48		- Annual Compound Interest
6/30/2020	15,024.77		15,024.77	6,647,324.48		6,647,324.48		-
7/31/2020	15,525.60		30,550.37	6,647,324.48		6,647,324.48		-
8/31/2020	15,525.60		46,075.98	6,647,324.48		6,647,324.48		-
9/30/2020	15,024.77		61,100.75	6,647,324.48		6,647,324.48		-
10/31/2020	15,525.60		76,626.35	6,647,324.48		6,647,324.48		-
11/30/2020	15,024.77		91,651.12	6,647,324.48		6,647,324.48		-
12/31/2020	15,525.60		107,176.72	6,647,324.48		6,647,324.48		-
1/21/2021	10,517.34	(117,694.07)	-	6,647,324.48	(63,532.76)	6,583,791.72		(181,226.83) Principal and interest
1/31/2021	4,960.39		4,960.39	6,583,791.72		6,583,791.72		-
2/28/2021	18,849.49		18,849.49	6,583,791.72		6,583,791.72		-
3/31/2021	15,377.21		34,226.70	6,583,791.72		6,583,791.72		-
4/30/2021	14,881.17		49,107.87	6,583,791.72		6,583,791.72		-
5/31/2021	15,377.21	(64,485.08)	-	6,583,791.72	64,485.08	6,648,276.80		- Annual Compound Interest
6/30/2021	15,026.93		15,026.93	6,648,276.80		6,648,276.80		-
7/31/2021	15,527.82		30,554.75	6,648,276.80		6,648,276.80		-
8/31/2021	15,527.82		46,082.58	6,648,276.80		6,648,276.80		-
9/30/2021	15,026.93		61,109.50	6,648,276.80		6,648,276.80		-
10/31/2021	15,527.82		76,637.33	6,648,276.80		6,648,276.80		-
12/17/2021	23,542.19		100,179.51	6,648,276.80		6,648,276.80	6,748,456.31	-
12/31/2021	7,012.57	(107,192.08)	(0.00)	6,648,276.80	(675,905.80)	5,972,371.00		(783,097.88) Principal and interest
1/31/2022	13,949.17		13,949.17	5,972,371.00		5,972,371.00		-
2/28/2022	12,599.25		26,548.42	5,972,371.00		5,972,371.00		-
3/31/2022	13,949.17		40,497.58	5,972,371.00		5,972,371.00		-
4/30/2022	13,499.19		53,996.78	5,972,371.00		5,972,371.00		-
5/31/2022	13,949.17	(67,945.95)	-	5,972,371.00	67,945.95	6,040,316.95		- Annual Compound Interest
6/30/2022	13,652.77		13,652.77	6,040,316.95		6,040,316.95		-
7/31/2022	14,107.86		27,760.63	6,040,316.95		6,040,316.95		-
8/8/2022	3,640.74		31,401.37	6,040,316.95		6,040,316.95	6,071,718.32	-
9/30/2022	24,119.90		55,521.27	6,040,316.95		6,040,316.95		-
10/31/2022	14,107.86		69,629.13	6,040,316.95		6,040,316.95		-
11/30/2022	13,652.77		83,281.90	6,040,316.95		6,040,316.95		-
12/31/2022	14,107.86		97,389.77	6,040,316.95		6,040,316.95		-
1/31/2023	14,107.86		111,497.63	6,040,316.95		6,040,316.95		-
2/28/2023	12,742.59		124,240.22	6,040,316.95		6,040,316.95		-
3/31/2023	14,107.86		138,348.08	6,040,316.95		6,040,316.95		-
4/30/2023	13,652.77		152,000.85	6,040,316.95		6,040,316.95		-
5/31/2023	14,107.86	(166,108.72)	-	6,040,316.95	166,108.72	6,206,425.66		- Annual Compound Interest

## **EXHIBIT L**

## HCRE #9

Closing Date 11/27/2013  
 Total Commitment \$ 100,000  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
11/27/2013						100,000.00		
11/30/2013	65.75		65.75	100,000.00		100,000.00		
12/31/2013	679.45		745.21	100,000.00		100,000.00		
1/31/2014	679.45		1,424.66	100,000.00		100,000.00		
2/28/2014	613.70		2,038.36	100,000.00		100,000.00		
3/31/2014	679.45		2,717.81	100,000.00		100,000.00		
4/30/2014	657.53		3,375.34	100,000.00		100,000.00		
5/31/2014	679.45		4,054.79	100,000.00		100,000.00		
6/30/2014	657.53		4,712.33	100,000.00		100,000.00		
7/31/2014	679.45		5,391.78	100,000.00		100,000.00		
8/31/2014	679.45		6,071.23	100,000.00		100,000.00		
9/30/2014	657.53		6,728.77	100,000.00		100,000.00		
10/31/2014	679.45		7,408.22	100,000.00		100,000.00		
11/27/2014	591.78	(8,000.00)	-	100,000.00	8,000.00	108,000.00	-	*Annual Compound Interest
11/30/2014	71.01		71.01	108,000.00		108,000.00		
12/31/2014	733.81		804.82	108,000.00		108,000.00		
1/31/2015	733.81		1,538.63	108,000.00		108,000.00		
2/28/2015	662.79		2,201.42	108,000.00		108,000.00		
3/31/2015	733.81		2,935.23	108,000.00		108,000.00		
4/30/2015	710.14		3,645.37	108,000.00		108,000.00		
5/31/2015	733.81		4,379.18	108,000.00		108,000.00		
6/30/2015	710.14		5,089.32	108,000.00		108,000.00		
7/31/2015	733.81		5,823.12	108,000.00		108,000.00		
8/31/2015	733.81		6,556.93	108,000.00		108,000.00		
9/30/2015	710.14		7,267.07	108,000.00		108,000.00		
10/31/2015	733.81		8,000.88	108,000.00		108,000.00		
11/27/2015	639.12	(8,640.00)	-	108,000.00	8,640.00	116,640.00	-	*Annual Compound Interest
11/30/2015	76.69		76.69	116,640.00		116,640.00		
12/31/2015	792.51		869.21	116,640.00		116,640.00		
1/31/2016	792.51		1,661.72	116,640.00		116,640.00		
2/29/2016	741.38		2,403.10	116,640.00		116,640.00		
3/31/2016	792.51		3,195.62	116,640.00		116,640.00		
4/30/2016	766.95		3,962.56	116,640.00		116,640.00		
5/31/2016	792.51		4,755.08	116,640.00		116,640.00		
6/30/2016	766.95		5,522.03	116,640.00		116,640.00		
7/31/2016	792.51		6,314.54	116,640.00		116,640.00		
8/31/2016	792.51		7,107.05	116,640.00		116,640.00		
9/30/2016	766.95		7,874.00	116,640.00		116,640.00		
10/31/2016	792.51		8,666.51	116,640.00		116,640.00		
11/27/2016	690.25	(9,356.76)	0.00	116,640.00	9,356.76	125,996.76	-	*Annual Compound Interest
11/30/2016	82.85		82.85	125,996.76		125,996.76		
12/31/2016	856.09		938.94	125,996.76		125,996.76		
1/31/2017	856.09		1,795.03	125,996.76		125,996.76		
2/28/2017	773.24		2,568.27	125,996.76		125,996.76		
3/31/2017	856.09		3,424.36	125,996.76		125,996.76		
4/30/2017	828.47		4,252.83	125,996.76		125,996.76		
5/31/2017	856.09		5,108.91	125,996.76		125,996.76		
6/30/2017	828.47		5,937.39	125,996.76		125,996.76		
7/31/2017	856.09		6,793.47	125,996.76		125,996.76		
8/31/2017	856.09		7,649.56	125,996.76		125,996.76		
9/30/2017	828.47		8,478.03	125,996.76		125,996.76		
10/31/2017	856.09		9,334.12	125,996.76		125,996.76		
11/27/2017	745.62	(10,079.75)	(0.00)	125,996.76	10,079.75	136,076.51	-	*Annual Compound Interest
11/30/2017	89.47		89.47	136,076.51		136,076.51		
12/31/2017	924.57		1,014.05	136,076.51		136,076.51		
1/31/2018	924.57		1,938.62	136,076.51		136,076.51		
2/28/2018	835.10		2,773.72	136,076.51		136,076.51		
3/31/2018	924.57		3,698.29	136,076.51		136,076.51		
4/30/2018	894.75		4,593.04	136,076.51		136,076.51		
5/31/2018	924.57		5,517.62	136,076.51		136,076.51		
6/30/2018	894.75		6,412.37	136,076.51		136,076.51		
7/31/2018	924.57		7,336.94	136,076.51		136,076.51		
8/31/2018	924.57		8,261.52	136,076.51		136,076.51		
9/30/2018	894.75		9,156.27	136,076.51		136,076.51		
10/31/2018	924.57		10,080.84	136,076.51		136,076.51		
11/27/2018	805.27	(10,886.12)	(0.00)	136,076.51	10,886.12	146,962.63	-	*Annual Compound Interest
11/30/2018	96.63		96.63	146,962.63		146,962.63		
12/31/2018	998.54		1,095.17	146,962.63		146,962.63		
1/31/2019	998.54		2,093.71	146,962.63		146,962.63		
2/28/2019	901.91		2,995.62	146,962.63		146,962.63		
3/31/2019	998.54		3,994.16	146,962.63		146,962.63		
4/30/2019	966.33		4,960.49	146,962.63		146,962.63		
5/31/2019	998.54		5,959.03	146,962.63		146,962.63		
6/30/2019	966.33		6,925.36	146,962.63		146,962.63		
7/31/2019	998.54		7,923.90	146,962.63		146,962.63		
8/31/2019	998.54		8,922.44	146,962.63		146,962.63		
9/30/2019	966.33		9,888.77	146,962.63		146,962.63		
10/15/2019	483.16		10,371.93	146,962.63		146,962.63		
10/31/2019	515.38		10,887.31	146,962.63		146,962.63		
11/27/2019	869.70	(11,757.01)	(0.00)	146,962.63	11,757.01	158,719.64	-	*Annual Compound Interest

HCRE #9

Closing Date 11/27/2013  
 Total Commitment \$ 100,000  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
11/30/2019	104.36		104.36	158,719.64		158,719.64		
12/31/2019	1,078.42		1,182.78	158,719.64		158,719.64		
1/31/2020	1,078.42		2,261.21	158,719.64		158,719.64		
2/29/2020	1,008.85		3,270.06	158,719.64		158,719.64		
3/31/2020	1,078.42		4,348.48	158,719.64		158,719.64		
4/30/2020	1,043.64		5,392.12	158,719.64		158,719.64		
5/31/2020	1,078.42		6,470.54	158,719.64		158,719.64		
6/30/2020	1,043.64		7,514.18	158,719.64		158,719.64		
7/31/2020	1,078.42		8,592.60	158,719.64		158,719.64		
8/31/2020	1,078.42		9,671.02	158,719.64		158,719.64		
9/30/2020	1,043.64		10,714.66	158,719.64		158,719.64		
10/31/2020	1,078.42		11,793.08	158,719.64		158,719.64		
11/27/2020	939.27	(12,732.36)	(0.00)	158,719.64	12,732.36	171,452.00		- *Annual Compound Interest
11/30/2020	112.74		112.73	171,452.00		171,452.00		
12/31/2020	1,164.93		1,277.67	171,452.00		171,452.00		
1/21/2021	789.15	-	2,066.81	171,452.00	-	171,452.00		
1/31/2021	375.79		2,442.60	171,452.00		171,452.00		
2/28/2021	1,052.20		3,494.80	171,452.00		171,452.00		
3/31/2021	1,164.93		4,659.73	171,452.00		171,452.00		
4/30/2021	1,127.36		5,787.09	171,452.00		171,452.00		
5/31/2021	1,164.93		6,952.02	171,452.00		171,452.00		
6/30/2021	1,127.36		8,079.38	171,452.00		171,452.00		
7/31/2021	1,164.93		9,244.31	171,452.00		171,452.00		
8/31/2021	1,164.93		10,409.25	171,452.00		171,452.00		
9/30/2021	1,127.36		11,536.60	171,452.00		171,452.00		
10/31/2021	1,164.93		12,701.54	171,452.00		171,452.00		
11/27/2021	1,014.62	(13,716.16)	-	171,452.00	13,716.16	185,168.16		- *Annual Compound Interest
11/30/2021	121.75		121.75	185,168.16		185,168.16		
12/17/2021	689.94		811.70	185,168.16		185,168.16	185,979.85	
1/31/2022	1,826.32		2,638.01	185,168.16		185,168.16		
2/28/2022	1,136.37		3,774.39	185,168.16		185,168.16		
3/31/2022	1,258.13		5,032.52	185,168.16		185,168.16		
4/30/2022	1,217.54		6,250.06	185,168.16		185,168.16		
5/31/2022	1,258.13		7,508.19	185,168.16		185,168.16		
6/30/2022	1,217.54		8,725.73	185,168.16		185,168.16		
7/31/2022	1,258.13		9,983.86	185,168.16		185,168.16		
8/8/2022	324.68		10,308.54	185,168.16		185,168.16	195,476.70	
9/30/2022	2,150.99		12,459.53	185,168.16		185,168.16		
10/31/2022	1,258.13		13,717.66	185,168.16		185,168.16		
11/27/2022	1,095.79	(14,813.45)	-	185,168.16	14,813.45	199,981.61		- *Annual Compound Interest

## **EXHIBIT M**

## HCRE #10

Closing Date 10/12/2017  
 Total Commitment \$ 2,500,000  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
10/12/2017						2,500,000.00		
10/31/2017	10,410.96		10,410.96	2,500,000.00		2,500,000.00		
11/30/2017	16,438.36		26,849.32	2,500,000.00		2,500,000.00		
12/31/2017	16,986.30		43,835.62	2,500,000.00		2,500,000.00		
1/31/2018	16,986.30		60,821.92	2,500,000.00		2,500,000.00		
2/28/2018	15,342.47		76,164.38	2,500,000.00		2,500,000.00		
3/31/2018	16,986.30		93,150.68	2,500,000.00		2,500,000.00		
4/30/2018	16,438.36		109,589.04	2,500,000.00		2,500,000.00		
5/31/2018	16,986.30		126,575.34	2,500,000.00		2,500,000.00		
6/30/2018	16,438.36		143,013.70	2,500,000.00		2,500,000.00		
7/31/2018	16,986.30		160,000.00	2,500,000.00		2,500,000.00		
8/31/2018	16,986.30		176,986.30	2,500,000.00		2,500,000.00		
9/30/2018	16,438.36		193,424.66	2,500,000.00		2,500,000.00		
10/12/2018	6,575.34	(200,000.00)	-	2,500,000.00	200,000.00	2,700,000.00		- *Annual Compound Interest
10/31/2018	11,243.84		11,243.84	2,700,000.00		2,700,000.00		
11/30/2018	17,753.42		28,997.26	2,700,000.00		2,700,000.00		
12/31/2018	18,345.21		47,342.47	2,700,000.00		2,700,000.00		
1/31/2019	18,345.21		65,687.67	2,700,000.00		2,700,000.00		
2/28/2019	16,569.86		82,257.53	2,700,000.00		2,700,000.00		
3/31/2019	18,345.21		100,602.74	2,700,000.00		2,700,000.00		
4/30/2019	17,753.42		118,356.16	2,700,000.00		2,700,000.00		
5/31/2019	18,345.21		136,701.37	2,700,000.00		2,700,000.00		
6/30/2019	17,753.42		154,454.79	2,700,000.00		2,700,000.00		
7/31/2019	18,345.21		172,800.00	2,700,000.00		2,700,000.00		
8/31/2019	18,345.21		191,145.21	2,700,000.00		2,700,000.00		
9/30/2019	17,753.42		208,898.63	2,700,000.00		2,700,000.00		
10/12/2019	7,101.37	(216,000.00)	-	2,700,000.00	216,000.00	2,916,000.00		- *Annual Compound Interest
10/15/2019	1,917.37		1,917.37	2,916,000.00		2,916,000.00		
10/31/2019	10,225.97		12,143.34	2,916,000.00		2,916,000.00		
11/30/2019	19,173.70		31,317.04	2,916,000.00		2,916,000.00		
12/31/2019	19,812.82		51,129.86	2,916,000.00		2,916,000.00		
1/31/2020	19,812.82		70,942.68	2,916,000.00		2,916,000.00		
2/29/2020	18,534.58		89,477.26	2,916,000.00		2,916,000.00		
3/31/2020	19,812.82		109,290.08	2,916,000.00		2,916,000.00		
4/30/2020	19,173.70		128,463.78	2,916,000.00		2,916,000.00		
5/31/2020	19,812.82		148,276.60	2,916,000.00		2,916,000.00		
6/30/2020	19,173.70		167,450.30	2,916,000.00		2,916,000.00		
7/31/2020	19,812.82		187,263.12	2,916,000.00		2,916,000.00		
8/31/2020	19,812.82		207,075.95	2,916,000.00		2,916,000.00		
9/30/2020	19,173.70		226,249.64	2,916,000.00		2,916,000.00		
10/12/2020	7,669.48	(233,919.12)	0.00	2,916,000.00	233,919.12	3,149,919.12		- *Annual Compound Interest
10/31/2020	13,117.47		13,117.47	3,149,919.12		3,149,919.12		
11/30/2020	20,711.80		33,829.27	3,149,919.12		3,149,919.12		
12/31/2020	21,402.19		55,231.46	3,149,919.12		3,149,919.12		
1/21/2021	14,498.26	(69,729.72)	(0.00)	3,149,919.12		3,149,919.12	(69,729.72) Interest	
1/31/2021	6,903.93		6,903.93	3,149,919.12		3,149,919.12		
2/28/2021	19,331.01		26,234.94	3,149,919.12		3,149,919.12		
3/31/2021	21,402.19		47,637.13	3,149,919.12		3,149,919.12		
4/30/2021	20,711.80		68,348.93	3,149,919.12		3,149,919.12		
5/31/2021	21,402.19		89,751.12	3,149,919.12		3,149,919.12		
6/30/2021	20,711.80		110,462.92	3,149,919.12		3,149,919.12		
7/31/2021	21,402.19		131,865.11	3,149,919.12		3,149,919.12		
8/31/2021	21,402.19		153,267.30	3,149,919.12		3,149,919.12		
9/30/2021	20,711.80		173,979.09	3,149,919.12		3,149,919.12		
10/12/2021	8,284.72	(182,263.81)	0.00	3,149,919.12	182,263.81	3,332,182.93		- *Annual Compound Interest
10/31/2021	13,876.49		13,876.49	3,332,182.93		3,332,182.93		
11/30/2021	21,910.24		35,786.73	3,332,182.93		3,332,182.93		
12/17/2021	12,415.80		48,202.54	3,332,182.93		3,332,182.93	3,380,385.47	
1/31/2022	32,865.37		81,067.91	3,332,182.93		3,332,182.93		
2/28/2022	20,449.56		101,517.47	3,332,182.93		3,332,182.93		
3/31/2022	22,640.59		124,158.05	3,332,182.93		3,332,182.93		
4/30/2022	21,910.24		146,068.30	3,332,182.93		3,332,182.93		
5/31/2022	22,640.59		168,708.88	3,332,182.93		3,332,182.93		
6/30/2022	21,910.24		190,619.13	3,332,182.93		3,332,182.93		
7/31/2022	22,640.59		213,259.71	3,332,182.93		3,332,182.93		
8/8/2022	5,842.73		219,102.44	3,332,182.93		3,332,182.93	3,551,285.37	
9/30/2022	38,708.10		257,810.54	3,332,182.93		3,332,182.93		
10/12/2022	8,764.10	(266,574.64)	-	3,332,182.93	266,574.64	3,598,757.57		- *Annual Compound Interest

## **EXHIBIT N**

## HCRE #11

Closing Date 10/15/2018  
 Total Commitment \$ 750,000  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
10/15/2018						750,000.00		
10/31/2018	2,630.14		2,630.14	750,000.00		750,000.00		
11/30/2018	4,931.51		7,561.64	750,000.00		750,000.00		
12/31/2018	5,095.89		12,657.53	750,000.00		750,000.00		
1/31/2019	5,095.89		17,753.42	750,000.00		750,000.00		
2/28/2019	4,602.74		22,356.16	750,000.00		750,000.00		
3/31/2019	5,095.89		27,452.05	750,000.00		750,000.00		
4/30/2019	4,931.51		32,383.56	750,000.00		750,000.00		
5/31/2019	5,095.89		37,479.45	750,000.00		750,000.00		
6/30/2019	4,931.51		42,410.96	750,000.00		750,000.00		
7/31/2019	5,095.89		47,506.85	750,000.00		750,000.00		
8/31/2019	5,095.89		52,602.74	750,000.00		750,000.00		
9/30/2019	4,931.51		57,534.25	750,000.00		750,000.00		
10/15/2019	2,465.75	(60,000.00)	-	750,000.00	60,000.00	810,000.00		- *Annual Compound Interest
10/31/2019	2,840.55		2,840.55	810,000.00		810,000.00		
11/30/2019	5,326.03		8,166.58	810,000.00		810,000.00		
12/31/2019	5,503.56		13,670.14	810,000.00		810,000.00		
1/31/2020	5,503.56		19,173.70	810,000.00		810,000.00		
2/29/2020	5,148.49		24,322.19	810,000.00		810,000.00		
3/31/2020	5,503.56		29,825.75	810,000.00		810,000.00		
4/30/2020	5,326.03		35,151.78	810,000.00		810,000.00		
5/31/2020	5,503.56		40,655.34	810,000.00		810,000.00		
6/30/2020	5,326.03		45,981.37	810,000.00		810,000.00		
7/31/2020	5,503.56		51,484.93	810,000.00		810,000.00		
8/31/2020	5,503.56		56,988.49	810,000.00		810,000.00		
9/30/2020	5,326.03		62,314.52	810,000.00		810,000.00		
10/15/2020	2,663.01	(64,977.53)	0.00	810,000.00	64,977.53	874,977.53		- *Annual Compound Interest
10/31/2020	3,068.41		3,068.42	874,977.53		874,977.53		
11/30/2020	5,753.28		8,821.70	874,977.53		874,977.53		
12/31/2020	5,945.05		14,766.75	874,977.53		874,977.53		
1/21/2021	4,027.29	(18,794.04)	0.00	874,977.53		874,977.53		(18,794.04) Interest
1/31/2021	1,917.76		1,917.76	874,977.53		874,977.53		
2/28/2021	5,369.73		7,287.49	874,977.53		874,977.53		
3/31/2021	5,945.05		13,232.54	874,977.53		874,977.53		
4/30/2021	5,753.28		18,985.82	874,977.53		874,977.53		
5/31/2021	5,945.05		24,930.87	874,977.53		874,977.53		
6/30/2021	5,753.28		30,684.15	874,977.53		874,977.53		
7/31/2021	5,945.05		36,629.20	874,977.53		874,977.53		
8/31/2021	5,945.05		42,574.25	874,977.53		874,977.53		
9/30/2021	5,753.28		48,327.53	874,977.53		874,977.53		
10/15/2021	2,876.64	(51,204.17)	(0.00)	874,977.53	51,204.17	926,181.70		- *Annual Compound Interest
10/31/2021	3,247.98		3,247.98	926,181.70		926,181.70		
11/30/2021	6,089.96		9,337.94	926,181.70		926,181.70		
12/17/2021	3,450.98		12,788.92	926,181.70		926,181.70	938,970.62	
1/31/2022	9,134.94		21,923.86	926,181.70		926,181.70		
2/28/2022	5,683.96		27,607.82	926,181.70		926,181.70		
3/31/2022	6,292.96		33,900.78	926,181.70		926,181.70		
4/30/2022	6,089.96		39,990.75	926,181.70		926,181.70		
5/31/2022	6,292.96		46,283.71	926,181.70		926,181.70		
6/30/2022	6,089.96		52,373.67	926,181.70		926,181.70		
7/31/2022	6,292.96		58,666.63	926,181.70		926,181.70		
8/8/2022	1,623.99		60,290.62	926,181.70		926,181.70	986,472.32	
9/30/2022	10,758.93		71,049.55	926,181.70		926,181.70		
10/15/2022	3,044.98	(74,094.53)	-	926,181.70	74,094.53	1,000,276.23		- *Annual Compound Interest



## **EXHIBIT O**

## HCRE #12

Closing Date 9/25/2019  
 Total Commitment \$ 900,000  
 Rate 8.000%  
 Note: Payable On Demand; compounded annually on anniversary date

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
9/25/2019						900,000.00		
9/30/2019	986.30	(986.30)	0.00	900,000.00	(204,732.70)	695,267.30		(205,719.00)
10/15/2019	2,285.81		2,285.81	695,267.30		695,267.30		
10/31/2019	2,438.20		4,724.01	695,267.30		695,267.30		
11/30/2019	4,571.62		9,295.63	695,267.30		695,267.30		
12/31/2019	4,724.01		14,019.64	695,267.30		695,267.30		
1/31/2020	4,724.01		18,743.65	695,267.30		695,267.30		
2/29/2020	4,419.23		23,162.88	695,267.30		695,267.30		
3/31/2020	4,724.01		27,886.89	695,267.30		695,267.30		
4/30/2020	4,571.62		32,458.51	695,267.30		695,267.30		
5/31/2020	4,724.01		37,182.52	695,267.30		695,267.30		
6/30/2020	4,571.62		41,754.14	695,267.30		695,267.30		
7/31/2020	4,724.01		46,478.14	695,267.30		695,267.30		
8/31/2020	4,724.01		51,202.15	695,267.30		695,267.30		
9/25/2020	3,809.68	(55,011.84)	(0.00)	695,267.30	55,011.84	750,279.14		- *Annual Compound Interest
9/30/2020	822.22		822.22	750,279.14		750,279.14		
10/31/2020	5,097.79		5,920.01	750,279.14		750,279.14		
11/30/2020	4,933.34		10,853.35	750,279.14		750,279.14		
12/31/2020	5,097.79		15,951.14	750,279.14		750,279.14		
1/21/2021	3,453.34	-	19,404.48	750,279.14		750,279.14		
1/31/2021	1,644.45		21,048.92	750,279.14		750,279.14		
2/28/2021	4,604.45		25,653.38	750,279.14		750,279.14		
3/31/2021	5,097.79		30,751.16	750,279.14		750,279.14		
4/30/2021	4,933.34		35,684.51	750,279.14		750,279.14		
5/31/2021	5,097.79		40,782.29	750,279.14		750,279.14		
6/30/2021	4,933.34		45,715.63	750,279.14		750,279.14		
7/31/2021	5,097.79		50,813.42	750,279.14		750,279.14		
8/31/2021	5,097.79		55,911.21	750,279.14		750,279.14		
9/25/2021	4,111.12	(60,022.33)	(0.00)	750,279.14	60,022.33	810,301.47		- *Annual Compound Interest
9/30/2021	888.00		888.00	810,301.47		810,301.47		
10/31/2021	5,505.61		6,393.61	810,301.47		810,301.47		
11/30/2021	5,328.01		11,721.62	810,301.47		810,301.47		
12/17/2021	3,019.21		14,740.82	810,301.47		810,301.47	825,042.29	
1/31/2022	7,992.01		22,732.84	810,301.47		810,301.47		
2/28/2022	4,972.81		27,705.65	810,301.47		810,301.47		
3/31/2022	5,505.61		33,211.26	810,301.47		810,301.47		
4/30/2022	5,328.01		38,539.27	810,301.47		810,301.47		
5/31/2022	5,505.61		44,044.88	810,301.47		810,301.47		
6/30/2022	5,328.01		49,372.89	810,301.47		810,301.47		
7/31/2022	5,505.61		54,878.50	810,301.47		810,301.47		
8/8/2022	1,420.80		56,299.30	810,301.47		810,301.47	866,600.77	
9/25/2022	8,524.82	(64,824.11)	-	810,301.47	64,824.11	875,125.58		- *Annual Compound Interest

## **EXHIBIT P**

## HCRE Term

Closing Date 5/31/2017  
 Total Commitment \$ 6,059,832  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/31/2017						\$ 6,059,832		
6/30/2017	39,845.47		39,845.47	6,059,831.51		6,059,831.51		
7/31/2017	41,173.65		81,019.12	6,059,831.51		6,059,831.51		
8/31/2017	41,173.65		122,192.77	6,059,831.51		6,059,831.51		
9/30/2017	39,845.47		162,038.23	6,059,831.51		6,059,831.51		
10/31/2017	41,173.65		203,211.88	6,059,831.51		6,059,831.51		
11/30/2017	39,845.47		243,057.35	6,059,831.51		6,059,831.51		
12/27/2017	35,860.92		278,918.27	6,059,831.51		6,059,831.51		
12/31/2017	5,312.73	(284,231.00)	0.00	6,059,831.51	(201,994.38)	5,857,837.13		(486,225.38) <i>Principal and interest</i>
1/31/2018	39,801.19		39,801.20	5,857,837.13		5,857,837.13		
2/28/2018	35,949.47		75,750.66	5,857,837.13		5,857,837.13		
3/31/2018	39,801.19		115,551.86	5,857,837.13		5,857,837.13		
4/30/2018	38,517.29		154,069.14	5,857,837.13		5,857,837.13		
5/31/2018	39,801.19	(193,870.34)	(0.00)	5,857,837.13	193,870.34	6,051,707.47		- <i>*Annual Compound Interest</i>
6/30/2018	39,792.05		39,792.05	6,051,707.47		6,051,707.47		
7/31/2018	41,118.45		80,910.50	6,051,707.47		6,051,707.47		
8/31/2018	41,118.45		122,028.95	6,051,707.47		6,051,707.47		
9/30/2018	39,792.05		161,821.00	6,051,707.47		6,051,707.47		
10/31/2018	41,118.45		202,939.45	6,051,707.47		6,051,707.47		
11/30/2018	39,792.05		242,731.50	6,051,707.47		6,051,707.47		
12/19/2018	25,201.63	(453,220.06)	(185,286.93)	6,051,707.47	(201,994.38)	5,849,713.09		(655,214.44) <i>Principal and interest</i>
12/31/2018	15,385.55		(169,901.39)	5,849,713.09		5,849,713.09		
1/31/2019	39,746.00		(130,155.39)	5,849,713.09		5,849,713.09		
2/28/2019	35,899.61		(94,255.78)	5,849,713.09		5,849,713.09		
3/31/2019	39,746.00		(54,509.78)	5,849,713.09		5,849,713.09		
4/30/2019	38,463.87		(16,045.92)	5,849,713.09		5,849,713.09		
5/31/2019	39,746.00	(23,700.08)	(0.00)	5,849,713.09	23,700.08	5,873,413.17		- <i>*Annual Compound Interest</i>
6/30/2019	38,619.70		38,619.70	5,873,413.17		5,873,413.17		
7/31/2019	39,907.03		78,526.73	5,873,413.17		5,873,413.17		
8/31/2019	39,907.03		118,433.75	5,873,413.17		5,873,413.17		
9/30/2019	38,619.70		157,053.46	5,873,413.17		5,873,413.17		
10/15/2019	19,309.85		176,363.31	5,873,413.17		5,873,413.17		
10/31/2019	20,597.17		196,960.48	5,873,413.17		5,873,413.17		
11/30/2019	38,619.70		235,580.19	5,873,413.17		5,873,413.17		
12/30/2019	38,619.70	-275,487.21	(1,287.32)	5,873,413.17	-201,994.40	5,671,418.77		(477,481.61) <i>Principal and interest</i>
12/31/2019	1,243.05		(44.27)	5,671,418.77		5,671,418.77		
1/31/2020	38,534.57		38,490.30	5,671,418.77		5,671,418.77		
2/29/2020	36,048.47		74,538.77	5,671,418.77		5,671,418.77		
3/31/2020	38,534.57		113,073.34	5,671,418.77		5,671,418.77		
4/30/2020	37,291.52		150,364.86	5,671,418.77		5,671,418.77		
5/31/2020	38,534.57	(188,899.43)	0.00	5,671,418.77	188,899.43	5,860,318.20		- <i>*Annual Compound Interest</i>
6/30/2020	38,533.60		38,533.60	5,860,318.20		5,860,318.20		
7/31/2020	39,818.05		78,351.66	5,860,318.20		5,860,318.20		
8/31/2020	39,818.05		118,169.71	5,860,318.20		5,860,318.20		
9/30/2020	38,533.60		156,703.31	5,860,318.20		5,860,318.20		
10/31/2020	39,818.05		196,521.36	5,860,318.20		5,860,318.20		
11/30/2020	38,533.60		235,054.96	5,860,318.20		5,860,318.20		
12/31/2020	39,818.05		274,873.01	5,860,318.20		5,860,318.20		
1/21/2021	26,973.52	(274,917.29)	26,929.24	5,860,318.20	(390,893.80)	5,469,424.40		(665,811.09) <i>Principal and interest</i>
1/31/2021	11,987.78		38,917.02	5,469,424.40		5,469,424.40		
2/28/2021	33,565.78		72,482.80	5,469,424.40		5,469,424.40		
3/31/2021	37,162.12		109,644.92	5,469,424.40		5,469,424.40		
4/30/2021	35,963.34		145,608.26	5,469,424.40		5,469,424.40		
5/31/2021	37,162.12	(182,770.37)	-	5,469,424.40	182,770.37	5,652,194.77		- <i>*Annual Compound Interest</i>
6/30/2021	37,165.12		37,165.12	5,652,194.77		5,652,194.77		
7/31/2021	38,403.95		75,569.07	5,652,194.77		5,652,194.77		
8/31/2021	38,403.95		113,973.02	5,652,194.77		5,652,194.77		
9/30/2021	37,165.12		151,138.14	5,652,194.77		5,652,194.77		
10/31/2021	38,403.95		189,542.09	5,652,194.77		5,652,194.77		
11/30/2021	37,165.12		226,707.21	5,652,194.77		5,652,194.77		
12/17/2021	21,060.23		247,767.44	5,652,194.77		5,652,194.77	5,899,962.22	
1/31/2022	55,747.67		303,515.12	5,652,194.77		5,652,194.77		
2/28/2022	34,687.44		338,202.56	5,652,194.77		5,652,194.77		
3/31/2022	38,403.95		376,606.51	5,652,194.77		5,652,194.77		

## HCRE Term

Closing Date 5/31/2017  
 Total Commitment \$ 6,059,832  
 Rate 8.000%

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
4/30/2022	37,165.12		413,771.63	5,652,194.77		5,652,194.77		
5/31/2022	38,403.95	(452,175.58)	-	5,652,194.77	452,175.58	6,104,370.36	-	*Annual Compound Interest
6/30/2022	40,138.33		40,138.33	6,104,370.36		6,104,370.36		
7/31/2022	41,476.27		81,614.60	6,104,370.36		6,104,370.36		
8/8/2022	10,703.55		92,318.15	6,104,370.36		6,104,370.36	6,196,688.51	
9/30/2022	70,911.04		163,229.19	6,104,370.36		6,104,370.36		
10/31/2022	41,476.27		204,705.46	6,104,370.36		6,104,370.36		
11/30/2022	40,138.33		244,843.79	6,104,370.36		6,104,370.36		
12/31/2022	41,476.27		286,320.06	6,104,370.36		6,104,370.36		
1/31/2023	41,476.27		327,796.33	6,104,370.36		6,104,370.36		
2/28/2023	37,462.44		365,258.76	6,104,370.36		6,104,370.36		
3/31/2023	41,476.27		406,735.03	6,104,370.36		6,104,370.36		
4/30/2023	40,138.33		446,873.36	6,104,370.36		6,104,370.36		
5/31/2023	41,476.27	(488,349.63)	-	6,104,370.36	488,349.63	6,592,719.99	-	*Annual Compound Interest

## **EXHIBIT Q**

## NPA Term

Closing Date 5/31/2017  
 Total Commitment \$ 30,746,812  
 Rate 6.000%  
 Maturity: 12/31/2047

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
5/31/2017						30,746,812.33		
6/30/2017	151,628.12		151,628.12	\$ 30,746,812		30,746,812.33		
7/31/2017	156,682.39		308,310.50	30,746,812.33		30,746,812.33		
8/31/2017	156,682.39		464,992.89	30,746,812.33		30,746,812.33		
9/30/2017	151,628.12		616,621.00	30,746,812.33		30,746,812.33		
10/20/2017	101,085.41	(717,706.41)	-	30,746,812.33	(82,293.59)	30,664,518.74		(800,000.00) <i>Principal and interest</i>
10/31/2017	55,448.17		55,448.17	30,664,518.74		30,664,518.74		
11/30/2017	151,222.28		206,670.46	30,664,518.74		30,664,518.74		
12/5/2017	25,203.71	(358,904.83)	(127,030.67)	30,664,518.74	(942,600.16)	29,721,918.58		(1,301,504.99) <i>Principal and interest</i>
12/31/2017	127,030.67		(0.00)	29,721,918.58		29,721,918.58		
1/31/2018	151,459.64		151,459.64	29,721,918.58		29,721,918.58		
2/28/2018	136,802.26		288,261.90	29,721,918.58		29,721,918.58		
3/31/2018	151,459.64		439,721.54	29,721,918.58		29,721,918.58		
4/10/2018	48,857.95	(439,721.54)	48,857.95	29,721,918.58		29,721,918.58		(439,721.54) <i>Interest</i>
4/30/2018	97,715.90		146,573.85	29,721,918.58		29,721,918.58		
5/1/2018	4,885.79	(146,573.85)	4,885.79	29,721,918.58		29,721,918.58		(146,573.85) <i>Interest</i>
5/9/2018	39,086.36	(879,927.65)	(835,955.50)	29,721,918.58		29,721,918.58		(879,927.65) <i>Interest</i>
5/31/2018	107,487.49		(728,468.01)	29,721,918.58		29,721,918.58		
6/30/2018	146,573.85		(581,894.17)	29,721,918.58		29,721,918.58		
7/31/2018	151,459.64		(430,434.53)	29,721,918.58		29,721,918.58		
8/31/2018	151,459.64		(278,974.89)	29,721,918.58		29,721,918.58		
9/5/2018	24,428.97		(254,545.91)	29,721,918.58	(280,765.40)	29,441,153.18		(280,765.40) <i>Principal</i>
9/21/2018	77,434.27		(177,111.65)	29,441,153.18	(1,023,750.00)	28,417,403.18		(1,023,750.00) <i>Principal</i>
9/30/2018	42,042.19		(135,069.46)	28,417,403.18		28,417,403.18		
10/31/2018	144,811.97		9,742.51	28,417,403.18		28,417,403.18		
11/30/2018	140,140.62		149,883.13	28,417,403.18		28,417,403.18		
12/18/2018	84,084.37	(294,695.10)	(60,727.60)	28,417,403.18		28,417,403.18		(294,695.10) <i>Interest</i>
12/31/2018	60,727.60		(0.00)	28,417,403.18		28,417,403.18		
1/31/2019	144,811.97		144,811.97	28,417,403.18		28,417,403.18		
2/28/2019	130,797.91		275,609.88	28,417,403.18		28,417,403.18		
3/29/2019	135,469.26	(411,079.15)	(0.00)	28,417,403.18	(338,920.85)	28,078,482.33		(750,000.00) <i>Principal and interest</i>
3/31/2019	9,231.28		9,231.28	28,078,482.33		28,078,482.33		
4/16/2019	73,850.25	(83,081.53)	0.00	28,078,482.33	(1,216,918.47)	26,861,563.86		(1,300,000.00) <i>Principal and interest</i>
4/30/2019	61,818.39		61,818.40	26,861,563.86		26,861,563.86		
5/31/2019	136,883.59	(198,701.98)	0.00	26,861,563.86	198,701.98	27,060,265.84		- <i>*Annual Compound Interest</i>
6/4/2019	17,793.05	(17,793.05)	0.00	27,060,265.84	(282,206.95)	26,778,058.89		(300,000.00) <i>Principal and interest</i>
6/19/2019	66,028.09	(66,028.10)	(0.00)	26,778,058.89	(2,033,971.90)	24,744,086.99		(2,100,000.00) <i>Principal and interest</i>
6/30/2019	44,742.73		44,742.73	24,744,086.99		24,744,086.99		
7/9/2019	36,607.69	(81,350.42)	(0.00)	24,744,086.99	(548,649.58)	24,195,437.41		(630,000.00) <i>Principal and interest</i>
7/31/2019	87,501.31		87,501.31	24,195,437.41		24,195,437.41		
8/13/2019	51,705.32	(139,206.62)	0.00	24,195,437.41	(1,160,793.38)	23,034,644.03		(1,300,000.00) <i>Principal and interest</i>
8/31/2019	68,157.30		68,157.31	23,034,644.03		23,034,644.03		
9/30/2019	113,595.50		181,752.81	23,034,644.03		23,034,644.03		
10/15/2019	56,797.75		238,550.56	23,034,644.03		23,034,644.03		
10/31/2019	60,584.27		299,134.83	23,034,644.03		23,034,644.03		
11/30/2019	113,595.50		412,730.34	23,034,644.03		23,034,644.03		
12/30/2019	113,595.50	(530,112.36)	(3,786.52)	23,034,644.03		23,034,644.03		
12/31/2019	3,786.52		0.00	23,034,644.03		23,034,644.03		
1/31/2020	117,382.02		117,382.02	23,034,644.03		23,034,644.03		
2/29/2020	109,808.99		227,191.01	23,034,644.03		23,034,644.03		
3/31/2020	117,382.02		344,573.03	23,034,644.03		23,034,644.03		
4/30/2020	113,595.50		458,168.54	23,034,644.03		23,034,644.03		
5/31/2020	117,382.02	(575,550.56)	(0.00)	23,034,644.03	575,550.56	23,610,194.59		- <i>*Annual Compound Interest</i>
6/30/2020	116,433.84		116,433.83	23,610,194.59		23,610,194.59		
7/31/2020	120,314.96		236,748.80	23,610,194.59		23,610,194.59		
8/31/2020	120,314.96		357,063.76	23,610,194.59		23,610,194.59		
9/30/2020	116,433.84		473,497.60	23,610,194.59		23,610,194.59		
10/31/2020	120,314.96		593,812.56	23,610,194.59		23,610,194.59		
11/30/2020	116,433.84		710,246.40	23,610,194.59		23,610,194.59		
12/31/2020	120,314.96		830,561.36	23,610,194.59		23,610,194.59		
1/14/2021	54,335.79	(830,561.36)	54,335.79	23,610,194.59	(575,550.56)	23,034,644.03		(1,406,111.92) <i>Principal and interest</i>

## NPA Term

Closing Date 5/31/2017  
 Total Commitment \$ 30,746,812  
 Rate 6.000%  
 Maturity: 12/31/2047

Date	Interest Accrual	Interest Paid	Accrued Interest	Beg Prin Bal	Principal Paid	Ending Prin Bal	Total of Outstanding Principal and Interest (selected dates)	Total Paid
1/31/2021	64,370.79		118,706.58	23,034,644.03		23,034,644.03		
2/28/2021	106,022.47		224,729.05	23,034,644.03		23,034,644.03		
3/31/2021	117,382.02		342,111.07	23,034,644.03		23,034,644.03		
4/30/2021	113,595.50		455,706.58	23,034,644.03		23,034,644.03		
5/31/2021	117,382.02	(573,088.60)	-	23,034,644.03	573,088.60	23,607,732.63		- *Annual Compound Interest
6/30/2021	116,421.70		116,421.70	23,607,732.63		23,607,732.63		
7/31/2021	120,302.42		236,724.11	23,607,732.63		23,607,732.63		
8/31/2021	120,302.42		357,026.53	23,607,732.63		23,607,732.63		
9/30/2021	116,421.70		473,448.23	23,607,732.63		23,607,732.63		
10/31/2021	120,302.42		593,750.65	23,607,732.63		23,607,732.63		
12/17/2021	182,393.99		776,144.63	23,607,732.63		23,607,732.63	24,383,877.27	
12/31/2021	54,330.12	(830,474.76)	-	23,607,732.63	(1,040,339.37)	22,567,393.26		(1,870,814.13) Principal and interest
1/31/2022	115,000.96		115,000.96	22,567,393.26		22,567,393.26		
2/28/2022	103,871.84		218,872.80	22,567,393.26		22,567,393.26		
3/31/2022	115,000.96		333,873.76	22,567,393.26		22,567,393.26		
4/30/2022	111,291.25		445,165.02	22,567,393.26		22,567,393.26		
5/31/2022	115,000.96	(560,165.98)	-	22,567,393.26	560,165.98	23,127,559.24		- *Annual Compound Interest
6/30/2022	114,053.72		114,053.72	23,127,559.24		23,127,559.24		
7/31/2022	117,855.51		231,909.22	23,127,559.24		23,127,559.24		
8/8/2022	30,414.32		262,323.55	23,127,559.24		23,127,559.24	23,389,882.79	
9/30/2022	201,494.90		463,818.45	23,127,559.24		23,127,559.24		
10/31/2022	117,855.51		581,673.96	23,127,559.24		23,127,559.24		
11/30/2022	114,053.72		695,727.67	23,127,559.24		23,127,559.24		
12/31/2022	117,855.51		813,583.18	23,127,559.24		23,127,559.24		
1/31/2023	117,855.51		931,438.69	23,127,559.24		23,127,559.24		
2/28/2023	106,450.14		1,037,888.82	23,127,559.24		23,127,559.24		
3/31/2023	117,855.51		1,155,744.33	23,127,559.24		23,127,559.24		
4/30/2023	114,053.72		1,269,798.05	23,127,559.24		23,127,559.24		
5/31/2023	117,855.51	(1,387,653.55)	-	23,127,559.24	1,387,653.55	24,515,212.80		- *Annual Compound Interest